

Treating the Individual, Not the Symptom

Patient:

HEALTH & WELLNESS QUESTIONNAIRE

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Patient Acceptance Policy

In order to best serve you, the *Patient Acceptance Policy* should be carefully reviewed.

To prevent misunderstanding or confusion, we would appreciate if you read the following steps and provide your signature at the end. This simply implies that you have read the *Patient Acceptance Policy* and understand what is expected of you. Thank you very much for your cooperation.

1. Please complete the following forms:

- □ The Health & Wellness Questionnaire
- □ The Symptom Survey
- The Toxicity Questionnaire
- □ The Metabolic Type Questionnaire
- The 7 Day Diet Diary

*It is very important for you to thoroughly complete all of the forms and return them to us at least 2 days prior to your initial consultation. Medical Records related to your current health condition must also be received at our office 2 days prior to scheduling your first consultation.

- 2. The cost for your initial consultation will range from between \$60.00 and \$150.00 depending on the amount of time required for review of prior medical records and time required for the initial consultation.
- 3. Based on your initial consultation and the review of your medical records additional laboratory tests or imaging may be recommended. This is not always the case and as always the choice to comply is completely up to you.
- 4. If you have not had a physical examination within the last two years or since the start of your most recent health problem, it is required that you either schedule additional time for a physical with Dr. Marzano or schedule with your primary medical physician for a compete physical.
- 5. Your case may require a report of findings separate from the initial consultation. This may occur for if extensive time is required for the history and examination, or if your case requires additional laboratory tests or imaging prior to treatment recommendations
- 6. Your treatment recommendations may consist of dietary, lifestyle, and environmental changes as well as prescribed natural health supplements.
- 7. Follow-up consultations are scheduled every 2 to 24 weeks allowing you the opportunity to discuss your progress and concerns with Dr. Marzano. Follow up consultations are also available by phone for long distance patients. Abnormal laboratory tests will need to be re-evaluated. The fee for follow-up consultations ranges between \$50.00 and \$75.00 depending on time and complexity.
- 8. Dr. Marzano does not propose to treat symptoms or disease of an organic nature. All Dr. Marzano's treatment recommendations are aimed solely at supporting normal physiological function, health, and wellness. Dr. Marzano recommends that you remain under the care of or establish yourself as a patient with a primary medical physician (we can make a referral if you do not have one). Dr. Marzano also recommends that you remain under the care your specialty medical providers.

Your signature below indicates that you have read and fully understand the Patient Acceptance Policy.

Date:_____

Patient Signature Is Required.

PERSONAL INFORMATION

Name	
Preferred Name	Date
Age Date of Birth	Gender: female male
Genetic Background: Please check appropriate box(s	s):
African American Hispanic	Mediterranean Asian
Native American Caucasian	Northern European Other
Married Separated Divorced With whom do you live? (Include children, parents, re	
Do you have any pets or farm animals? Yes No	0
If yes, where do they live? Indoors Outdoors _	Both indoors and outdoors
Have you ever lived or travelled outside the United S	tates? Yes No
If so, when and where?	
Occupation	Hours per week Retired
Type of Business	
Previous occupations:	

Functional Health & Wellness Questionnaire

Please complete the following Health and Wellness Questionnaire to the best of your ability. Your thoroughness and accuracy in answering all appropriate questions will help me evaluate the root cause of your health concerns and determine an effective treatment program. We are very interested in so-called "minor" symptoms as well as the big ones. We know that in many doctor's offices there is some tendency not to mention too many symptoms for fear that the doctor will take you for a hypochondriac. Our office are different. I am interested in them all. Please include as much information as you can on this form. Thank You!

HEALTH CONCERNS

Please list your chief symptoms in order of decreasing severity, starting with the worst one.

Problem	Date of Onset	Frequency of Occurrence	Severity of Symptoms
1.			
2.			
3.			
4.			
5.			

What diagnosis or explanation has been given to you?

When was the last time you felt well?

Did something trigger your change in health?

What makes you feel worse?

What makes you feel better?

Please list all the physicians you have seen for the above health conditions:

1.	4.
2.	5.
3.	6.

3.

Please check all the Alternative Treatments you have tried for your condition(s)

Massage

□ Reflexology

Biofeedback

Hyperbaric O2 □ Chiropractic

- Herbs
- Yoga

Acupuncture

- Hypnosis
- Ayurveda
- Homeopathy

Colonics

Iridology

- Light therapy
 - Meditation
- Environmental medicine
- □ Nutritional Therapy
- **Biological Dentistry**
- IV (chelation) therapy
- Naturopathic medicine

Please add anything additional you would like to tell us about:

HEALTH HISTORY

Please check all that apply to the best of your knowledge:

Check all that Apply:	You	Father	Mother	Brother	Sister	Child	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather	Aunts	Uncles
Age												
Age at death												
Heart Attack												
Stroke												
Uterine Cancer												
Colon Cancer												
Breast Cancer												
Ovarian Cancer												
Prostate Cancer												
Skin Cancer												
ADD/ADHD												
Alcoholism												
ALS or other Motor Neuron Diseases												
Alzheimer's												
Anemia												
Anxiety												
Arthritis												
Asthma												
Autism												
Autoimmune Diseases (such as Lupus)												
Bipolar Disease												
Bladder disease												
Blood clotting problems												
Celiac disease												
Dementia												
Depression												
Diabetes												
Eczema												
Emphysema												
Environmental Sensitivities												

Epilepsy						
Flu						
Food Allergies, Sensitivities, Intolerances						
Genetic disorders						
Glaucoma						
Headache						
Heart Disease						
High Blood Pressure						
High Cholesterol						
Inflammatory Arthritis (Rheumatoid, Psoriatic, Ankylosing spondylitis)						
Inflammatory Bowel Disease						
Insomnia						
Irritable Bowel Syndrome						
Kidney disease						
Multiple Sclerosis						
Nervous breakdown						
Obesity						
Osteoporosis						
Other						
Parkinson's						
Pneumonia/Bronchitis						
Psoriasis						
Psychiatric disorders						
Schizophrenia						
Sleep Apnea						
Smoking addiction						
Stroke						
Substance abuse (such as alcoholism)						
Ulcers						

INJURY & SURGERY

INJURIES	Date	Comments
SURGERIES	Date	Comments

Additional:

DIAGNOSTIC STUDIES

DIAGNOSTIC STUDIES	Date	Results and Comments

HOSPITALIZATIONS

Date	Reason and Comments						

IMMUNIZATION HISTORY

Please indicate if you were vaccinated as a child: Yes	_ No Adverse reaction: Yes No_	
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Do you receive a yearly flu shot: Yes___ NO____

Please list all other vaccines received as an adult along with the dates:

FEMALE MEDICAL HISTORY (women only)

OBSTETRICS HISTORY Check the box if yes and provide the number of

Pregnancies

- CaesareanAbortion
- Miscarriage
- Post partum depression
- Baby over 8 pounds
- Toxemia
- Vaginal deliveries
- Living Children
- Gestational diabetes

Breast feeding

GYNECOLOGICAL HISTORY

Age at 1 st period:	Menses Frequency:	Length:	Pain: Yes_	No
Clotting: Yes No	Has your period skippe	ed? For I	now long?	
Last Menstrual Period:	Comments:			
Do you currently use contract	ception? Yes No I	lf yes, what type do	you use?	
Have you ever used hormon	al contraception? Yes No	o If yes, wh	en	
Use of hormonal contracep	otion: D Birth control pil	ls 🛛 Patch 🕻	Nuva Ring	
In the 2 nd half of your cycle	, do you have symptoms of bi	reast tenderness, v	vater 🛛 Yes	🗆 No

Irritability (PMS)	?										
Last Mammogra	am _		Results								
Last PAP Test:	PAP Test: Results										
Last Bone Dens	ity:			Res	ults:		High		Low		Within normal range
Are you in mend	opau	ise? Yes	No	Ag	je at	onset	of Men	opau	se		
Do you take:		Estrogen		Ogen		Estra	ce 🗆	J P	remari	n	
		Progesterone		Provera	Oth	ner					
How long have	you	been on hormoi	ne re	placement	?						

DENTAL HISTORY

- □ Sore gums or gingivitis
- Bleeding gums

7

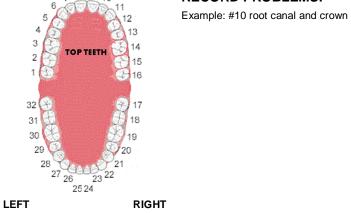
- □ TMJ problems, popping or clicking jaw
- Metallic taste in mouth
- □ Chronic Halitosis (bad breath)

8 9 10

- Foul taste in mouth
- Difficulty chewing
- Dental filling(s)
- Root canal(s)

Please circle the teeth you have had problems with and state what type of problem, for example: root canal, crown, abscessed tooth, partials, etc. and indicate which teeth have fillings.





MEDICATIONS & SUPPLEMENTS

MEDICATIONS

Please list the medications you are taking now. Please include all non-prescription drugs.

Date started	Medication Name	Reason for taking					

SUPPLEMENTS

List all vitamins, minerals and other nutritional supplements

Date started	Supplement Name	Reason for taking

How many times have you taken antibiotics in the past?

How many times have you taken oral steroids in the past?

Have your medications or supplements ever caused any unusual side effects? _____Yes ____No If Yes, please explain:

ALLERGIES

Please list all known allergies and the corresponding reaction:

Medication/Supplement/Food	Reaction	

DIET & LIFESTYLE

Height	Weight
Usual weight range	Desired Weight
Highest adult weight	Lowest adult weight

FOOD

Do you currently follow a special diet or nutritional program?	Yes No	If yes, explain:
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Check all that apply to your dietary habits:

- Low fat
- □ Mixed food diet (animal and vegetable sources)
- High protein (or Atkin's diet)
- U Vegetarian
- U Vegan
- Low sodium
- □ Low starch/carbohydrate
- □ The Blood type Diet
- Metabolic Type Diet
- □ The Zone Diet

- Mediterranean Diet
- Diabetic
- No dairy
- □ No eggs
- □ No corn
- No wheat
- No gluten
- □ No soy
- Other:

Are there any foods that you avoid because they give you symptoms? Yes_____ No_____

If yes, please name the food and symptom e.g. wheat - gas and bloating

Food	Symptom(s)	Delayed or Immediate

Do you feel worse when you eat a lot of:

		High fat foods		Refined sugar (junk food)
		High protein foods		Fried foods
		High carbohydrate foods (breads,		1 or 2 alcoholic drinks
		pasta, potatoes)		Other
Do	you fee	el better when you eat a lot of:		
		High fat foods		Refined sugar (junk food)
		High protein foods		Fried foods
		High carbohydrate foods (breads,		1 or 2 alcoholic drinks
		pasta, potatoes)		Other
Doe	es skipp	bing meals greatly affect your symptoms?	Yes	No
Wh	en you	purchase organic or hormone/antibiotic fre	e fo	ods? Yes No
Do	you rea	ad food labels and avoid additives and pres	serva	atives? Yes No
Do	you ea	t home cooked meals? Yes No		
Hov	v many	meals do you eat out per week? 0-1		1-3 3-5 >5
Plea	ase che	eck all that apply to your eating habits:		
	Fast e	ater		Love to eat
	Erratic	eating habits – skip meals		Eat because I have to
	Eat too	o much		Struggle with eating issues
		ight eater		Emotional eater (eat when sad, lonely, depressed, bored, stressed)
		ore than 50% of meals away from home		
		ce on convenience items		Eating in the middle of the night
	Poor s	nack choices		Diet often for weight control

How often do you consume the following?

ITEM	Daily	Weekly	Favorite Type
Candy			
Cheese			
Chocolate			
Cups of caffeinated coffee or tea			
Cups of decaffeinated coffee or tea			
Cups of hot chocolate			
Diet sodas			
Sodas caffeinated			
Sodas decaffeinated			
Energy Drinks			
Ice cream			
Salty foods: chips, pretzels, etc.			
White bread, rolls, bagels			

While growing up did you consume the following:

Question	Yes	No	Comment
Candy, deserts, or sugar			
Vegetables and fruits			
Soda			
White bread or pasta			
Meat: beef, pork, chicken, wild game, lamb			
Fish and seafood			
Very little meat or fish			
Vegetarian diet with milk & eggs			
Vegan diet without any animal products			

WATER

Number of 8 oz. Glasses per day	Type: City:	Distilled:	Bottled:	_Well:_	Filtered:
Have you had your water tested? Yes _	No	When?			

TOBACCO

Currently us	ing tobacco	o? Yes	No	How m	nany years?	Packs per day:
If yes, what	type? Ciga	rette	Chew	Cigar	Pipe	Patch/Gum
Previous sm	oking: Hov	/ many yea	rs?	Packs p	ber day:	
Are you exp	osed to 2 nd	hand smol	ke? Yes	_ No		
ALCOHOL						
How many d	lrinks curre	ntly per we	ek? 1 drink =	5 ounces wine,	12 oz. beer, 1.5 ог	inces spirits
None	1-3	4-6	7-10	>10	If none skip to "Oth	er Substances"
Previous alc	ohol intake	? Yes	_ (Mild	_ Moderate	High)

Have you ever thought about getting help to control or stop your drinking? Yes____ No____

	Does alcoholism run i	n the family? Yes	s No	who?
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OTHER SUBSTANCES

Are you currently using recreational drugs? Yes____ No____

If yes, what types?:_____

EXERCISE

Current Exercise program:	Times per week	Minutes

SLEEP & REST

Average number of hours you sleep \Box >10 \Box 8 - 10 \Box 6 - 8 \Box	<6						
Do you have trouble falling asleep? Yes No							
Do you feel rested upon awakening? Yes No							
Do you have problems with insomnia? Yes No							
Do you snore? Yes No							
Do you use sleeping aids? Yes No Explain:							

SOCIAL HISTORY

Do you have an excessive amount of stress in your life? Yes No Can you handle it? Yes No							
Daily stressors: Rate on a scale of 1 – 10 (1 not stressful - 10 very stressful)							
Work	Family	Social	Finances	Health	Other		
Do you worry about:							
Do you practice relaxation techniques? Yes No							
Hobbies ands leisure activities that you enjoy and help relieve stress:							
How important is religion (or spirituality) for you and your family's life?							
a not at a	not at all important b somewhat important c extremely important						

ESTABLISHING HEALTH GOALS

Patient Responsibility.

The definition of insanity is to keep doing the same thing and expecting different results. Clearly, it is time for a new approach or you wouldn't be here filling out this questionnaire. Have you made the decision to change and are you willing to do what it takes to be well?

No

What are some of your lifestyle choices that you feel may be contributing to your health problems?

1.

2.

3.

What things that you have *been unable* to do as a result of your present symptoms.

Yes∏

1.

2.

3.

What things that you plan to do once you are feeling better.

1.

2.

3.

THANK YOU!

Thank you for taking the time to complete the Health and Wellness questionnaire. I commend you on the effort you are undertaking to better your health. I look forward to working with you.

Dr. Christopher Marzano