

# New Patient Intake



Today's Date: \_\_\_\_\_

Full Name: \_\_\_\_\_ Gender: M F Other: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ SSN# \_\_\_\_\_

E-mail: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Have you seen a chiropractor before?  No  Yes If yes, when? \_\_\_\_\_

**In case of emergency, contact:** \_\_\_\_\_ **Relationship:** \_\_\_\_\_

Primary phone number: \_\_\_\_\_ Secondary number: \_\_\_\_\_

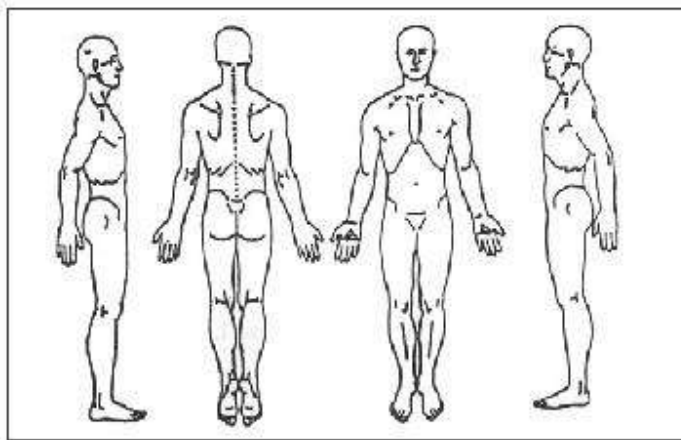
Who may we thank for referring you? \_\_\_\_\_

What brings you in today:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Please mark the diagram to the right with the abbreviations listed below to indicate your symptoms.

- S = Spasms
- H = Shooting Pain
- P = Sharp Pain
- D = Dull Pain
- F = Stiffness
- T = Tingling
- N = Numbness



How long ago did this episode of symptoms begin? \_\_\_\_\_

Have you had any similar problems in the past? How long ago was the first time? \_\_\_\_\_

What do you think caused the problem? \_\_\_\_\_

Is this the first time you've sought treatment for this symptom?  Yes  No

Who else has treated you for this symptom? \_\_\_\_\_

What other methods/treatments have you tried so far?  Medication (Rx OTC)  Surgery  
 Physical Therapy  Rest  Lifestyle Change  Chiropractic Care  Massage Therapy  Acupuncture  
 Other \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Recently, have your symptoms been...  Same  Better  Gradually worse  Much worse  Intermittent

How often are you experiencing your symptom(s)?  Constantly  A few hours at a time  A few minutes at a time  
 Briefly  Only with certain activities  Randomly  Other \_\_\_\_\_

Does anything help to relieve your symptom(s)?  Ice  Heat  Stretching  Pressure/Massage  Rest  Exercise  
 Sitting  Standing  Lying down  Medication  Other \_\_\_\_\_

What makes your symptoms worse?  Sitting  Standing  Walking  Lying  Bending  Stretching  Lifting  
 Twisting  Reaching out  Other \_\_\_\_\_

What activities, if any, is your pain interfering with?  Work/School  Sleep  Recreation  Daily Routines  
 Mood  Stress  Social Interactions  Relationships  Other \_\_\_\_\_

How would you rate your pain on a scale of 1-10, where 1 is no pain and 10 is intolerable pain?

Right now: 1 2 3 4 5 6 7 8 9 10  
At its Worst: 1 2 3 4 5 6 7 8 9 10  
At its Best: 1 2 3 4 5 6 7 8 9 10

Patient Health History Current medications, vitamins, etc.	Taking for:

Please list all **allergies** and/or sensitivities you have: \_\_\_\_\_

List and describe any **serious accidents** (please give approximate dates) \_\_\_\_\_

List and describe any **surgeries and hospital stays** (please give approximate dates) \_\_\_\_\_

Please list all **broken bones and sprains**: \_\_\_\_\_

Do you have a primary care physician?  No  Yes (Who? \_\_\_\_\_) Do you give consent for us to share your treatment progress with the above providers?  No  Yes

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## Functional Rating Index

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For use with Neck and/or Back Problems

In order to properly assess your condition, we must understand how much your neck and/or back problems have affected your ability to manage everyday activities. For each item, please **circle** the number which most closely describes your condition right now.

### 1. Pain Intensity

0	1	2	3	4
No pain	Mild pain	Moderate pain	Severe pain	Worst possible pain

### 2. Sleeping

0	1	2	3	4
Perfect sleep	Mildly disturbed sleep	Moderately disturbed sleep	Greatly disturbed sleep	Totally disturbed sleep

### 3. Personal Care (washing, dressing, etc.)

0	1	2	3	4
No pain; no restrictions	Mild pain; no restrictions	Moderate pain; need to go slowly	Moderate pain; need some assistance	Severe pain; need 100% assistance

### 4. Travel (driving, etc.)

0	1	2	3	4
No pain on long trips	Mild pain on long trips	Moderate pain on long trips	Moderate pain on short trips	Severe pain on short trips

### 5. Work

0	1	2	3	4
Can do usual work plus unlimited extra work	Can do usual work no extra work	Can do 50% of usual work	Can do 25% of usual work	Cannot work

### 6. Recreation

0	1	2	3	4
Can do all activities	Can do most activities	Can do some activities	Can do a few activities	Cannot do any activities

### 7. Frequency of pain

0	1	2	3	4
No pain	Occasional pain; 25%	Intermittent pain; 50%	Frequent pain; 75%	Constant pain; 100%

### 8. Lifting

0	1	2	3	4
No pain with heavy weight	Mild pain with heavy weight	Moderate pain with moderate weight	Moderate pain with light weight	Severe pain with any weight

### 9. Walking

0	1	2	3	4
No pain; any distance	Increased pain after 1 mile	Increased pain after ½ mile	Increased pain after ¼ mile	Increased pain with all walking

### 10. Standing

0	1	2	3	4
No pain after several hours	Increased pain after several hours	Increased pain after 1 hour	Increased pain after ½ hour	Increased pain any standing

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

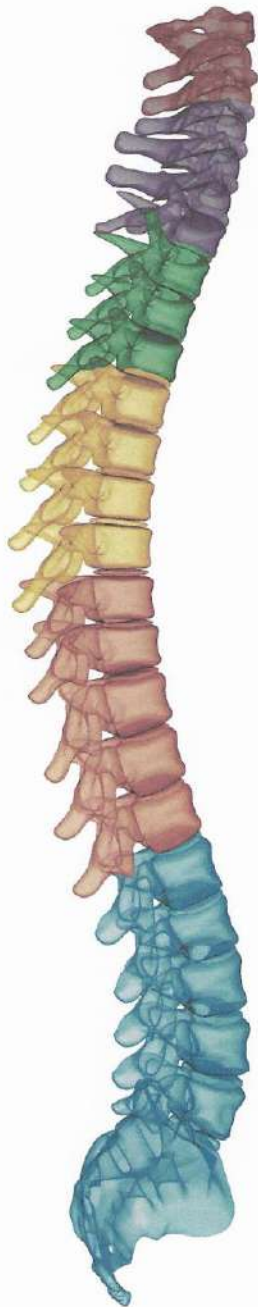
(Office use only) Total Score: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

# Patient Review of Systems

THE NERVOUS SYSTEM CONTROLS AND COORDINATES ALL ORGANS AND STRUCTURES OF THE HUMAN BODY

Please check the corresponding boxes for each symptom or condition you have experienced – including both past and present.



REGIONS	FUNCTIONS	SYMPTOMS			
<b>Cervical</b>	<ul style="list-style-type: none"> <li>Autonomic Nervous System</li> <li>ENT System</li> <li>Vision, Balance &amp; Coordination</li> <li>Speech</li> <li>Immune System</li> <li>Digestive System</li> <li>Nerve Supply to Shoulders, Arms &amp; Hands</li> <li>Sympathetic Nucleus</li> <li>Metabolism</li> </ul>	<input type="checkbox"/> PAST	<input type="checkbox"/> PRESENT	<input type="checkbox"/> Colic & Excessive Crying	<input type="checkbox"/> Epilepsy & Seizures
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Ear & Sinus Infections	<input type="checkbox"/> Sensory & Spectrum
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Allergies & Congestion	<input type="checkbox"/> ADD / ADHD
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Immune Deficiency	<input type="checkbox"/> Focus & Memory Issues
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Headaches & Migraines	<input type="checkbox"/> Anxiety & Stress
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Vertigo & Dizziness	<input type="checkbox"/> Balance & Coordination
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Sore Throat & Strep	<input type="checkbox"/> Speech Issues
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Swollen Tonsils & Adenoids	<input type="checkbox"/> TMJ / Jaw Pain
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Vision & Hearing Issues	<input type="checkbox"/> Stiff Neck & Shoulders
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Low Energy & Fatigue	<input type="checkbox"/> Depression
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Difficulty Sleeping	<input type="checkbox"/> High Blood Pressure
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Pain, Numbness & Tingling in Arms to Hands	<input type="checkbox"/> Poor Metabolism & Weight Control
		<b>Upper Thoracic</b>	<ul style="list-style-type: none"> <li>Upper G.I.</li> <li>Respiratory System</li> <li>Cardiac Function</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/> Chronic Colds & Cough	<input type="checkbox"/> Functional Heart Conditions
<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/> Asthma	
<b>Mid Thoracic</b>	<ul style="list-style-type: none"> <li>Major Digestive Center</li> <li>Detox &amp; Immunity</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Gallbladder Pain / Issues	<input type="checkbox"/> Indigestion & Heartburn
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Jaundice	<input type="checkbox"/> Stomach Pains & Ulcers
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Fever	<input type="checkbox"/> Blood Sugar Problems
<b>Lower Thoracic</b>	<ul style="list-style-type: none"> <li>Stress Response</li> <li>Filtration &amp; Elimination</li> <li>Gut &amp; Digestion</li> <li>Hormonal Control</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Behavior Issues	<input type="checkbox"/> Allergies & Eczema
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Hyperactivity	<input type="checkbox"/> Skin Conditions / Rash
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Chronic Fatigue	<input type="checkbox"/> Kidney Problems
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Chronic Stress	<input type="checkbox"/> Gas Pain & Bloating
<b>Lumbar, Sacrum &amp; Pelvis</b>	<ul style="list-style-type: none"> <li>Lower G.I. (Absorption &amp; Motility)</li> <li>Gut-Immune System</li> <li>Major Hormonal Control</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Constipation	<input type="checkbox"/> Sciatica & Radiating Pain
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Crohn's, Colitis & IBS	<input type="checkbox"/> Lumbopelvic / SI Joint Pain
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Hamstring Tightness
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Bed-wetting	<input type="checkbox"/> Disc Degeneration
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Bladder & Urination Issues	<input type="checkbox"/> Leg Weakness & Cramps
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Cramps & Menstrual Issues	<input type="checkbox"/> Poor Circulation & Cold Feet
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Cysts & Endometriosis	<input type="checkbox"/> Knee, Ankle & Foot Pain
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Infertility	<input type="checkbox"/> Weak Ankles & Arches
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Impotency	<input type="checkbox"/> Lower Back Pain
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Hemorrhoids	<input type="checkbox"/> Gluten & Casein Intolerance

Patient Name: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### Family Health History

Please check all of the **conditions/symptoms** that apply to you or your family (P = Personal, F = Family)

- |  |  |   |  |
|--|--|---|--|
| P/F  | P/F  | P/F   | P/F  |
| <input type="checkbox"/> <input type="checkbox"/> Alcoholism           | <input type="checkbox"/> <input type="checkbox"/> Eczema           | <input type="checkbox"/> <input type="checkbox"/> Miscarriage(s)  | <input type="checkbox"/> <input type="checkbox"/> Ulcer(s)     |
| <input type="checkbox"/> <input type="checkbox"/> Anemia               | <input type="checkbox"/> <input type="checkbox"/> Emphysema/COPD   | <input type="checkbox"/> <input type="checkbox"/> Mumps           | <input type="checkbox"/> <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> <input type="checkbox"/> Cancer               | <input type="checkbox"/> <input type="checkbox"/> Epilepsy         | <input type="checkbox"/> <input type="checkbox"/> Pleurisy        | <input type="checkbox"/> <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> <input type="checkbox"/> Cold sores           | <input type="checkbox"/> <input type="checkbox"/> Goiter           | <input type="checkbox"/> <input type="checkbox"/> Pneumonia       | <input type="checkbox"/> <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> <input type="checkbox"/> Deep vein thrombosis | <input type="checkbox"/> <input type="checkbox"/> Gout             | <input type="checkbox"/> <input type="checkbox"/> Polio           | <input type="checkbox"/> <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> <input type="checkbox"/> Detached retina      | <input type="checkbox"/> <input type="checkbox"/> Heart Disease    | <input type="checkbox"/> <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes Type 1      | <input type="checkbox"/> <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> <input type="checkbox"/> Stroke          |  |
| <input type="checkbox"/> <input type="checkbox"/> Diabetes Type 2      | <input type="checkbox"/> <input type="checkbox"/> HIV/AIDS         | <input type="checkbox"/> <input type="checkbox"/> Tumor(s)        |  |

This office conforms to the current HIPAA guidelines. You may request a copy of our HIPAA policy at the front desk. Please initial to indicate you have been made aware of its availability: \_\_\_\_\_

The statements made on this form are accurate to the best of my recollection and I agree to allow this office to examine me for further evaluation.

### Health Insurance Portability & Accountability Act (HIPAA) Consent Form

**Release of Information:** Your Protected Health Information (PHI) will be used by Central Oregon Chiropractic to disclose to others for the purposes of treatment, obtaining payment, and/or supporting the daily operations of this office. You should review the Notice of Patient Privacy Policy for a more complete description of how your PHI may be used or disclosed. It describes your rights to the limited use of your PHI, including your demographic information. You may review the Notice prior to signing this consent. You may request a copy of the Notice at the front desk. This office reserves the right to modify the Privacy Practices outlines in the Notice.

**Requesting a Restriction on the Use or Disclosure of Your Information:** You may request a restriction on the use or disclosure of your PHI. It is the policy of this office that it will continue to provide treatment for a patient who restricts consent to the use and disclosure of his/her PHI for the purposes of treatment, payment, or health care operations.

**Revocation of Consent:** You may revoke this consent to the use and disclosure of your PHI. You must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

I, \_\_\_\_\_ **(print)** acknowledge that I have reviewed the above information and I authorize this office to release information concerning my condition and treatment to my insurance company, attorney, insurance adjuster and/or other health care providers deemed necessary for treatment purposes, processing my claim, benefits and payment of services rendered to me as well as coordinated treatment. I do understand that if I choose to refuse release of this information, that my PHI will be used within the office for purposes of my care, to those individuals designated by the doctor.

**I authorize contact from this office to confirm my appointments, treatments, and billing information by means:**

- Cell Phone     Home Phone     Text message     Email     All of the above

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

### Informed Consent for Treatment

I hereby request and consent to the performance of chiropractic procedures, various forms of physio-therapy, physical examination, x-ray studies, and/or any clinical services that are deemed necessary in my case to be administered by the doctor and/or any support staff employed or contracted by this office or clinic. I understand that, as with any health care procedure, complications are possible following chiropractic manipulations and/or manual therapy techniques. The risks of complications due to chiropractic treatment have been labeled as “rare” and include, but are not limited to muscle spasms, aggravating and/or temporary increase in symptoms, lack of improvement of symptoms, fracture, disc injury, stroke, dislocations and sprains.

I understand that Chiropractic adjustments and supportive treatment is designed to reduce and/or correct subluxations, allowing the body to return to improved health. It can also be used to alleviate other symptoms through a conservative approach with hopes to avoid more invasive procedures. I further understand that, as with all healthcare treatments, results are not guaranteed and there is no promise to cure. I hereby acknowledge that if I do not keep appointments as recommended to me by my treating doctor, he/she has the right to terminate responsibility for my care. I further understand that there are other treatment options available for my condition, and that I have the right to a second opinion should I have concerns as to the nature of my symptoms and/or treatment options. If during the course of my care my insurance company requires me to take an examination from any other doctor, I will notify this facility/physician immediately. I understand that failure to do so may jeopardize my case.

This office does some adjusting and therapies in an open room format. Exams and histories are always performed in closed rooms. There are closed rooms available to discuss private information or to receive private care. If a private closed room is preferred please let us know. Central Oregon Chiropractic does have surveillance cameras on the property for security purposes. It is possible that a portion of your time in the office will be captured on a camera. The captured information is deleted after 4 days and only reviewed if there is a security issue.

I, \_\_\_\_\_ **(print)** have read the above consent and have had the opportunity to ask questions regarding its content. By signing below, I agree to the above-named procedures and intend this consent to cover my entire course of treatment for my present condition and for any future condition(s) for which I seek treatment with this office.

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### X-Ray Consent

**I am pregnant/I could be pregnant, and/or I am late with my menstrual period:**  Yes  No

The doctor or certified staff of Central Oregon Chiropractic have permission to perform diagnostic x-rays. I am aware that taking x-rays, particularly those involving the pelvis, can be hazardous to an unborn child. I am aware that the ten (10) days following the onset of a menstrual period are generally considered to be safe for x-ray exams.

In the event that X-Rays are recommended, I hereby authorize the performance of diagnostic x-rays. At this time, I know of no other condition which the taking of x-rays would further complicate and I consent to having diagnostic x-rays performed. With full understanding of the above, and believing that I am currently not at risk, I wish to have an X-ray examination performed in the present and/or future if requested by the doctor.

With full understanding of the above, and believing that I am currently not at risk, I wish to have an x-ray examination performed today if requested by the doctor.

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## Financial Policy

Payment is due at the time of treatment. We accept several methods of payment including cash, check, major credit/debit cards. If a balance has exceeded \$200.00 or existed over 90 days, your privilege to schedule appointments will be suspended until the account is current. In the event of unforeseen circumstances, please communicate with our office to arrange and sign a payment plan. If you have questions on your recommended treatment plan or the available payment options, please do not hesitate to ask. We are here to help you!

**Missed Appointment Policy:** Your appointment time is reserved for you; please arrive on time to maximize your time with the doctor. Please give 24-hour notice if you are unable to keep your appointment, or a \$25 fee may be applied to your account.

**Please initial in the box next to the category that applies to you** to indicate you have read and understand your situation obligations.

- General (non-insurance):** Fees are to be paid at time of service. Charges will be based on the treatment you receive, which may include an exam, x-ray, adjustments, and other supportive care.
- Private Insurance:** Central Oregon Chiropractic will verify your coverage as a courtesy, however, just as your insurance company cannot guarantee payments based on quoting your benefits, neither can Central Oregon Chiropractic. You are responsible for all deductibles, co-payments, coinsurances, and non-covered therapies at the time of service. When necessary the fee will be estimated and you will be billed/refunded the difference when your insurance issues payment. All payments must be made in accordance with agreements with your insurance provider.

**I have read and understand the office policies and fees of this office. I understand that I am ultimately responsible for payment of my care and any fees incurred.**

**Patient/Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### OFFICE USE ONLY

New patient forms have been reviewed and discussed by the signee below at the time of the appointment.

Signature: \_\_\_\_\_

Scanned: \_\_\_\_\_ Demographics: \_\_\_\_\_ I-Pad login: \_\_\_\_\_ Referral info: \_\_\_\_\_ Note Complete: \_\_\_\_\_ Adjusted: \_\_\_\_\_