



## CONFIDENTIAL INTAKE & CASE HISTORY

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Completing this form will help us determine how our care can help you. If we do not sincerely believe your condition will respond satisfactorily, we will not accept your case but will work to refer you to the appropriate health care provider. If you need help with this form, please do not hesitate to ask us.

### PERSONAL INFORMATION

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Patient name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: mm \_\_\_\_\_ dd \_\_\_\_\_ yr \_\_\_\_\_ Age: \_\_\_\_\_ Sex (circle):  Male  Female

Address: \_\_\_\_\_

Current Weight: \_\_\_\_\_ Height: \_\_\_\_\_

Phone (cell): \_\_\_\_\_ Phone (home): \_\_\_\_\_

Type of Work: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Emergency Contact Name, Relation, and Phone:

\_\_\_\_\_

How did you hear about us: \_\_\_\_\_

### HEALTH INFORMATION

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Primary care physician: \_\_\_\_\_

Have you seen a chiropractor in the past:  Yes  No If yes, name and date: \_\_\_\_\_

Were X-rays taken:  Yes  No

Results: \_\_\_\_\_

Are you receiving care from any other health professionals:  Yes  No

If yes, please name them and their specialty: \_\_\_\_\_

Current medications or supplements and reason for use: \_\_\_\_\_

List surgical operations and/or major injuries: \_\_\_\_\_

Have you been in an auto accident? If yes, when: \_\_\_\_\_

Describe the accident: \_\_\_\_\_

Have you had any other personal injury or accidents? If yes, when: \_\_\_\_\_

Describe: \_\_\_\_\_

Date of most recent physical examination: \_\_\_\_\_

Circle all that you have had or currently have:

Acid Reflux

High BP

Swollen Joints

Autoimmune

Hypoglycemia

Thyroid Condition

Arthritis

Kidney Infection

Other: \_\_\_\_\_

Cancer

Loss of Memory

Chronic Back Pain

Loss of Balance

Chronic Neck Pain

Lumbago

Cold Extremities

Migraine Headaches

Constipation

Multiple Sclerosis

Cramps

Pacemaker

Depression

Poor Posture

Diabetes

Prostate Problems

Digestive Problems

Psoriasis

Dizziness

Rheumatoid Arthritis

Eye Pain Difficulties

Seizures

Epilepsy

Sciatica

Fatigue

Scoliosis

Frequent Urination

Shortness of Breath

Gout

Skin Sensitivity

Headache

Spine Surgery

Do you Smoke: \_\_\_\_\_

How much water do you drink a day: \_\_\_\_\_

Do you Exercise: \_\_\_\_\_

Type of Exercise: \_\_\_\_\_

How often do you Exercise: \_\_\_\_\_

## PREGNANCY

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Are you currently pregnant: \_\_\_\_\_

When are you due: \_\_\_\_\_

Is this your first pregnancy: \_\_\_\_\_

What would you like to gain from chiropractic care during your pregnancy: \_\_\_\_\_

\_\_\_\_\_

## PRESENT COMPLAINT

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Reason for visit: \_\_\_\_\_

\_\_\_\_\_

Does this concern affect (circle all that apply):

- sleep       daily routine       work       other activities       does not affect

Please explain: \_\_\_\_\_

Have you had any past treatment for this complaint:       Yes       No

If yes, please explain: \_\_\_\_\_

When did the present complaint begin: \_\_\_\_\_

\_\_\_\_\_

It began... (circle the appropriate answer):  Suddenly       Gradually       Post-injury

If injury-related, please explain: \_\_\_\_\_

The condition is getting (circle all that apply):

- worse       improving       intermittent       constant       not sure

What makes the problem better: \_\_\_\_\_

What makes the problem worse: \_\_\_\_\_

Have you ever had a similar condition:                      ●Yes                      ●No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

Anything else you would like us to know about this concern: \_\_\_\_\_  
\_\_\_\_\_

Any other health concerns: \_\_\_\_\_  
\_\_\_\_\_

### YOUR HEALTH GOALS

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What are your top 3 goals in receiving chiropractic care?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What would you like to gain from Chiropractic care:

- Resolving existing condition                      ●Overall wellness                      ●Both

### INSURANCE & PAYMENT FOR CARE

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How do you plan to pay for care?

\_\_\_Personal Insurance                      \_\_\_Third – Party Insurance                      \_\_\_No Insurance, Self -Pay

#### Primary Insurance

Insurance Name: \_\_\_\_\_  
Phone: \_\_\_\_\_ (located on the back of the card)  
Member ID/Policy #: \_\_\_\_\_

#### Secondary Insurance

Insurance Name: \_\_\_\_\_  
Phone: \_\_\_\_\_ (located on the back of the card)  
Member ID/Policy #: \_\_\_\_\_

## DO YOU KNOW ABOUT CHIROPRACTIC?

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- |                                                                                          |                           |                          |
|------------------------------------------------------------------------------------------|---------------------------|--------------------------|
| Do you know what a subluxation is?                                                       | <input type="radio"/> Yes | <input type="radio"/> No |
| Were you aware that chiropractic is the largest natural healing profession in the world? | <input type="radio"/> Yes | <input type="radio"/> No |
| Did you know that Doctor of Chiropractic Work with the nervous system?                   | <input type="radio"/> Yes | <input type="radio"/> No |
| Did you know that the nervous system controls all bodily functions and systems?          | <input type="radio"/> Yes | <input type="radio"/> No |

## AUTHORIZATION

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*I, the undersigned, having been explained the risks of treatment, do hereby request and consent to the performance of chiropractic treatment and related physical therapy procedures upon the above- named patient (my dependent or myself). I wish to rely on the chiropractor to exercise judgement for my best interest during the course of treatment. I will inform the chiropractor or certified assistant who is treating me of any sensitive areas or adverse conditions I may have had prior to, during, or after treatment. I intend this consent to cover the entire course of treatment.*

*I hereby authorize the doctor to release all information necessary to any insurance company, attorney, or adjuster for the purpose of claim reimbursement of charges incurred by me. I grant the use of my signed statement of authorization with my signature for required insurance submission. I understand and agree that all services rendered to me will be charged to me, and I am responsible for timely payment of such services. I understand and agree that health / accident insurance policies are an arrangement between an insurance carrier and yourself. I understand that fees for professional services will become due upon suspension or termination of my care of treatment.*

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(Patient's Signature/Parent or Guardian's Signature)

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(Today's Date)