

# Finding Answers, Getting Results, Giving Hope

# AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS &

# **COMPREHENSIVE HEALTH HISTORY FORMS**

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# Frequently Asked Questions:

#### What is Functional Medicine?

Functional medicine is an evolution in the practice of medicine that better addresses the healthcare needs of the 21<sup>st</sup> century. By shifting the traditional disease-centered focus of medical practice to a more patient-centered approach, functional medicine addresses the whole person, not just the symptoms.

#### How is Functional Medicine different?

Functional medicine involves understanding the origins, prevention, and treatment of complex, chronic diseases. Hallmarks of a functional medicine approach include: patient centered care, an integrative, science-based healthcare approach and integrating the best medical practices.

#### Do you think you can help me with my health problem?

Our clinic uses an innovative approach to assessing and treating your health care concerns. Perhaps you have experience being examined by your doctor, having blood tests done, x-rays or other diagnostic tests taken, only for your doctor to report back that all your tests are normal, yet both you and your doctor know that you are anything but normal! Unfortunately this experience is all too common.

Most physicians are trained to look only in specific places for the answers, using the same familiar labs or diagnostic tests. Yet, many causes of illness cannot be found in these places. The usual tests do not look for food allergies, hidden infections, environmental toxins, mold exposures, nutritional deficiencies and metabolic imbalances. New gene testing can uncover underlying genetic predispositions that can be modified through diet, lifestyle, supplements or medications.

We use a variety of innovative testing techniques and procedures to help our patients prevent illness and recover from many chronic and difficult to treat conditions. Our clinicians are highly skilled in evaluating, assessing and treating chronic problems such as fibromyalgia, fatigue syndromes, autoimmune diseases, inflammatory disorders, mood and behavior disorders, memory problems, and other chronic, complex conditions. We also focus on the prevention and treatment of heart disease, diabetes, dementia, hormonal imbalances and digestive disorders.

#### Can all tests I need be done at this clinic?

Most of the testing can be performed at this clinic. Some testing can be done through conventional laboratories and others are only available through specialty laboratories. During your consultations, we will determine which tests are needed and then our office assistants can review the testing recommendations, the instructions (e.g. fasting or non-fasting, etc.) and costs. Some testing can be performed at home with tests kits to collect urine, saliva or stool. Others may require you to go to a local laboratory to draw the blood. In all cases, we will assist you in coordinating initial and follow up testing.

Occasionally, we may recommend certain tests that are not performed at our facility. In those instances, we can provide you with an order that you can take to a facility near your home or we can schedule an appointment to have them done outside our office.

#### Do you take insurance?

We do not accept insurance or Medicare and we do not file insurance paperwork on your behalf. However, we will provide a detailed receipt for services performed for you to submit to your insurance

carriers. Some insurance carriers may partially cover medical services and laboratory tests performed by the physicians. Payment in full by check, cash or credit card is due at time services are provided.

#### What credit cards do you accept?

We accept the following credit cards: MasterCard, Visa and Discover. If you like we can maintain an active credit card on file at the office so we can bill follow-up consultations, laboratory testing and other services. We also accept Care Credit to pay for services, however processing fees will apply.

# Patient Acceptance Policy

In order to best serve you, the *Patient Acceptance Policy* should be carefully reviewed. It is Dr. Beech's opinion that you should be well informed on our expectations and clinical procedures. **To prevent any misunderstanding or confusion on what to expect, Dr. Beech would appreciate that you read the below steps and provide you signature.** This would simply imply that you have read the *Patient Acceptance Policy* and understand what is expected of you.

1. Completion of the following forms:

Authorization for release of medical records
Patient Acceptance Policy
Comprehensive Health History Forms

\* It is **VERY** important for you to carefully and thoroughly complete all these forms and questionnaires prior to your first consultation. Once Dr. Beech has received your completed forms and medical records, our office will schedule your first consultation.

- 2. **Medical records** from all physicians since you were **first diagnosed** with your health condition **MUST** be obtained prior to scheduling an appointment.
- 3. Once Dr. Beech has your completed questionnaires and copies of all your medical records, a one hour appointment will be scheduled to review your case. The cost for the one hour appointment, as well as Dr. Beech's time for reviewing your health history forms and medical records, is \$240. A \$150 deposit (applicable toward initial appointment, non-refundable) will be collected when scheduling to reserve the Initial Consultation appointment time.
- 4. Based on your scheduled appointment and review of all your medical information, it may necessary to obtain **comprehensive blood chemistry**.
- 5. Based on your medical history, health history forms, medical records and initial consultation, it may be necessary to order additional medical laboratory tests. You will be presented with detailed information on the specific tests recommended. The cost for you initial laboratory tests will be discussed at that time. Payment can be made via check and/or credit card. We accept Visa/ MasterCard and Discover. We also have an in-house medical credit card called Care Credit, which can be used to cover the expense of any of your medical fees. Information on Care Credit can be obtained at the office and is subject to credit approval.
- If you have not had a physical examination within the last two years or since the start of your most recent health problem, it is required to either schedule an appointment with Dr. Beech or your primary physician.
- 7. The results of you lab test may take approximately 4-6 weeks, at which point you will be scheduled for an appointment. These appointments usually takes approximately 30-45 minutes per lab result. You will be presented with a written report detailing the results of you tests, the possible causes of your health problem and the recommended treatment protocol. It is recommended that you have your spouse or a supportive family member attend this appointment.

- 8. Your treatment may consist of dietary and lifestyle changes as well as prescribed **Natural Pharmaceuticals**, which must be paid at the time of purchase.
- 9. It is strongly recommended that you have access to a computer with internet connection. A progress medical questionnaire will be posted to your e-mail one week before you next scheduled appointment. Completion of the progress questionnaire is required every 6-12 weeks to monitor you progress. Correspondence by e-mail is strongly encouraged and is free of charge! If you do not have access to the internet, then a copy of the progress questionnaire will be mailed or faxed. If you would prefer to schedule an appointment to discuss any questions, you may do so on.
- 10. Follow-up consultations will be scheduled every 3,6, or 12 weeks allowing you the opportunity to discuss your progress and any concerns with Dr. Beech will at this time determine what direction to take to help you continue your progress. Your cooperation in taking "personal responsibility" in your health care will go a long way in getting better. The fee for office visits are as follows:

#### Initial Consultation (60 minutes) \$240

Follow up appointments to review lab results or treatment programs:

Follow up (30 minutes) \$110 Follow up (40 minutes) \$140 Follow up (45 minutes) \$170

- 11. **Abnormal laboratory tests** will need to be re-evaluated. The success of your treatment will not only be measured on the reduction of elimination of your physical symptoms, but on abnormal laboratory tests returning to a normal status. For example: Many physicians will prescribe Lipitor for individuals suffering with high cholesterol. Your physician will also require periodic cholesterol blood tests to monitor the success of the medication. Laboratory fees can vary depending on what needs to be re-tested.
- 12. Due to the overwhelming request for consultations, there is a 24-hour cancellation policy. Your appointment must be cancelled 24 hours prior to your scheduled consultation or you will be charged a \$75 cancellation fee. You may cancel you appointment by calling the office. If calling after hours, please leave a message. As a courtesy, we will call to confirm your appointment prior to your scheduled time, ultimately it is your responsibility to keep the scheduled appointment or reschedule.

I, \_\_\_\_\_\_ have read and fully understand the **Patient Acceptance Policy**.

Patient Signature

Date

## **COMPREHENSIVE HEALTH HISTORY**

Thank you for choosing our office to assist you with your health care. Our ability to draw effective conclusions about your state of health and how to optimize its improvement depends largely on the accuracy of the information in which you provide, including symptoms that you may consider minor. Health issues may be influenced by many factors; therefore, it is important that you carefully consider the questions asked in this form as well as those posed by the doctor during your consultation. This will assist our goal to provide you with an optimal plan of health care, enhance our efficiency, and will provide effective use of your scheduled time.

Da	te:							
Fir	st Name:		Middle	:	L	ast:		
Ad	dress			_ City		_State	Zip (	Code
Но	me Phone ()		Work	()	_	Cell (	)	
Em	nail							
Ag	e Date of Birth	//	Pla	ce of birth City or town & count	ry, if not	Gender:	Female_	Male
Re	ferred by:							
Na	me, address, & phone	number of prim	ary car	e physician:				
Sir	arital Status: ngle Married				ng Te	rm Partners	ship	
Err	nergency Contact:	Relationship		Name				Phone
				Address				
Oc	cupation			Hours p	er we	ek	Reti	red
Na	ture of Business							
Ge	enetic Background: Ple	ase check appr	opriate	box(es):				
	African American 🛛	-						
	Native American	Caucasian		Northern European		Other		

# **CURRENT HEALTH STATUS/CONCERNS**

Please provide us with current and ongoing problems

Problem	Date of Onset	Severity/Frequency	Treatment Approach	Success
Example: Headaches	May 2006	2 times per week	Acupuncture/Aspirin	Mild improvement

What diagnosis or explanation(s), if any, have been given to you for these concerns?

When was the last time that you felt well?
What seems to trigger your symptoms?
What seems to worsen your symptoms?
What seems to make you feel better?
What physician or other health care provider (including alternative or complimentary practitioners) have
you seen for these conditions?

How much time have you lost from work or school in the past year due to these conditions?\_\_\_\_\_

# PAST MEDICAL AND SURGICAL HISTORY

If you have experienced reoccurrence of an illness, please indicate when or how often under comments.

ILLNESSES	WHEN /ONSET	COMMENTS
Anemia		
Arthritis		
Asthma		
Bronchitis		
Cancer		
Chicken Pox		
Chronic Fatigue Syndrome		
Crohn's Disease or Ulcerative Colitis		
Diabetes		

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ILLNESS	WHEN/ONSET	COMMENTS
Emphysema		
Epilepsy, convulsions, or seizures		
Gallstones		
German Measles		
Gout		
Heart Attack, Angina		
Heart Failure		
Hepatitis		
Herpes Lesions/Shingles		
High blood fats (cholesterol, triglycerides)		
High blood pressure (hypertension)		
Irritable bowel (or chronic diarrhea)		
Kidney stones		
Measles		
Mononucleosis		
Mumps		
Pneumonia		
Rheumatic Fever		
Sinusitis		
Sleep Apnea		
Stroke		
Thyroid disease		
Whooping Cough		
Other (describe)		
Other (describe)		
INJURIES	WHEN	COMMENTS
Back injury		
Broken bones or fractures (describe)		
Head injury		
Neck injury		
Other (describe)		
Other (describe)		

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DIAGNOSTIC STUDIES	WHEN	COMMENTS
Blood Tests		
Bone Density Test		
Bone Scan		
Carotid Artery Ultrasound		
CAT Scan (Please indicate type)		
Colonoscopy		
EKG		
Liver Scan		
Mammogram		
Neck X-Ray		
MRI		
X-Ray (Please indicate type)		
Other (describe)		
Other (describe)		
SURGERIES	WHEN	COMMENTS
Appendectomy		
Dental Surgery		
Gall Bladder		
Hernia		
Hysterectomy		
Tonsillectomy		
Tubes in Ears		
Other (describe)		
Other (describe)		

# HOSPITALIZATIONS

WHERE HOSPITALIZED	WHEN	REASON

# **MEDICATIONS**

How often have you taken antibiotics?	Less than 5 times	More than 5 times	Comments
Infancy/Childhood			
Teen			
Adulthood			

How often have you taken oral steroids? (e.g. Prednisone, Cortisone, etc)	Less than 5 times	More than 5 times	Comments
Infancy/Childhood			
Teen			
Adulthood			

#### List all medications. Include all over the counter non-prescription drugs.

Medication Name	Date started	Date stopped	Dosage

List all vitamins, minerals, and any nutritional supplements that you are taking now. If possible, indicate whether the dosage.

Туре	Date Started	Date Stopped	Dosage
Are you allergic to any medication vitamin mine	ral or other nu	tritional supple	ment? Yes No

Are you allergic to any medication, vitamin, mineral, or other nutritional supplement? Yes\_\_\_\_ No \_\_\_\_ If yes, please list:

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# **CHILDHOOD HISTORY**

Please answer to the best of your knowledge.

	Yes	No	Don't Know	Comment
Where you a full term baby?				
A premature birth? ('preemie')				
Breast fed?				
Bottle fed?				
When pregnant with you, did your mother:		n		1
Smoke tobacco?				
Use recreational drugs?				
Drink alcohol?				
Use estrogen?				
Other prescription or non-prescription medications?				

#### **IMMUNIZATION HISTORY**

Please indicate if you have been vaccinated against any of the following diseases:	Yes	No	Don't Know	Comment
Smallpox				
Tetanus				
Diphtheria				
Pertussis				
Polio (oral)				
Polio (injection)				
Mumps				
Measles				
Rubella (German Measles)				
Typhoid				
Cholera				

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#### **CHILDHOOD DIET**

Was your childhood diet high in:	Yes	No	Don't Know	Comment		
Sugar? (Sweets, Candy, Cookies, etc)						
Soda?						
Fast food, pre-packaged foods, artificial sweeteners?						
Milk, cheeses, other dairy products?						
Meat, vegetables, & potato diet?						
Vegetarian diet?						
Diet high in white breads?						
As a child, were there foods that you had to avoid because they gave you symptoms? Yes No						

If yes, please explain: (Example: milk – diarrhea)\_\_\_\_\_

#### CHILDHOOD ILLNESSES

Please indicate which of the following problems/conditions you experienced as a child (ages birth to 12 years) and the approximate age of onset.

	YES	AGE
ADD (Attention Deficient Disorder)		
Asthma		
Bronchitis		
Chicken Pox		
Colic		
Congenital problems		
Ear infections		
Fever blisters		
Frequent colds or flu		
Frequent headaches		
Hyperactivity		
Jaundice		

	YES	AGE
Mumps		
Pneumonia		
Seasonal allergies		
Skin disorders (e.g. dermatitis)		
Strep infections		
Tonsillitis		
Upset stomach, digestive problems		
Whooping cough		
Other (describe)		
Other (describe)		
Measles		

As a child did you: Have a high absence from school?

Yes\_\_\_ No\_\_\_

If yes, why?		
Experience chronic exposure to second hand smoke in your home?	Yes	_ No
Experience abuse	Yes	_ No
Have alcoholic parents?	Yes	_ No

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# FEMALE MEDICAL HISTORY

(For women only)

OBSTETRICS HISTORY		
Check box if yes, and provide number of	pregnancies and/or occurrences of condit	tions
Pregnancies	Caesarean	□ Vaginal deliveries
Miscarriage	Abortion	Living Children
Post partum depression	Toxemia	Gestational diabetes
GYNECOLOGICAL HISTORY		
Age at first menses?	Frequency:	Length:
Painful: Yes No	Clotting: Yes No	
Date of last menstrual period:		
Do you currently use contracepti	on? Yes No If yes, wh	at please indicate which form:
Non-hormonal		
<ul> <li>Condom</li> <li>Diaphragm</li> <li>IUD</li> <li>Partner vasecto</li> <li>Other (non-horm</li> </ul>		
Hormonal		
<ul> <li>Birth control pills</li> <li>Patch</li> <li>Nuva Ring</li> <li>Other (please detection)</li> </ul>	escribe)	
	ing conception, but have used ho	ormonal birth control in the past, please
Do you experience breast tender your cycle? Yes No		ty (PMS) symptoms in the second half of
Please advise of any other symp	toms that you feel are significant.	
Are you menopausal? Yes	No If yes, age of menopa	ause
Do you currently take hormone r	eplacement? Yes No If y	ves, what type and for how long?
🗅 Estrogen 🗖 Ogen	<ul> <li>Estrace</li> <li>Premarin</li> <li>Other</li> </ul>	-
DIAGNOSTIC TESTING		
Last PAP test: / /	Normal:Abnorm	าลเ
Last Mammogram//	Breast biopsy? Date:	_//
Date of last bone densitiy/	/ Results: High	_ Low Within normal range
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# FAMILY HEALTH HISTORY

Please indicate current and past history to the best of your knowledge

[]		•		-	<b>,</b> -		5		
Check Family Members that Apply	Father	Mother	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Age (if still living)									
Age at death (if deceased)									
Heart Attack									
Stroke									
Uterine Cancer									
Colon Cancer									
Breast Cancer									
Ovarian Cancer									
Prostate Cancer									
Skin Cancer									
ADD/ADHD									
ALS or other Motor Neuron Diseases									
Alzheimer's									
Anemia									
Anxiety									
Arthritis									
Asthma									
Autism									
Autoimmune Diseases (such as Lupus)									
Bipolar Disease									
Bladder disease									
Blood clotting problems									
Celiac disease									
Dementia									
Depression									
Diabetes									
Eczema									
Emphysema									
Environmental Sensitivities									

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Check Family Members that Apply	Father	Mother	Brother(s)	Sister(s)	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Epilepsy									
Flu									
Genetic Disorders									
Glaucoma									
Headache									
Heart Disease									
High Blood Pressure									
High Cholesterol									
Inflammatory Arthritis (Rheumatoid, Psoriatic, Ankylosing spondylitis)									
Inflammatory Bowel Disease									
Insomnia									
Irritable Bowel Syndrome									
Kidney disease									
Multiple Sclerosis									
Nervous breakdown									
Obesity									
Osteoporosis									
Other									
Parkinson's									
Pneumonia/Bronchitis									
Psoriasis									
Psychiatric disorders									
Schizophrenia									
Sleep Apnea									
Smoking addiction									
Stroke									
Substance abuse (such as alcoholism)									
Ulcers									

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## **REVIEW OF SYMPTOMS**

**Check** ( $\sqrt{}$ ) those items that applied to you in the *past*. **Circle** those that *presently* apply

#### GENERAL

- □ Fever
- □ Chills/Cold all over
- □ Aches/Pains
- General Weakness
- Difficulty sweating
- Excessive Sweating
- Swollen Glands
- □ Cold hands & Feet
- □ Fatigue
- Difficulty falling asleep
- □ Sleepwalker
- Nightmares
- No dream recall
- □ Early waking
- Daytime sleepiness
- Distorted vision

#### SKIN:

- Cuts heal slowly
- Bruise easily
- Rashes
- Pigmentation
- Changing Moles
- Calluses
- Eczema
- Psoriasis
- Dryness/cracking skin
- Oiliness
- Itching
- □ Acne
- Boils
- Hives
- Fungus on Nails
- Peeling Skin
- □ Shingles
- Nails Split
- White Spots/Lines on Nails
- Crawling Sensation
- Burning on Bottom of Feet
- Athletes Foot
- Cellulite
- Bugs love to bite you
- Bumps on back of arms & front of thighs
- Skin cancer
- Strong body odor

#### Is your skin sensitive to:

- Sun
- Fabrics
- Detergents
- Lotions/Creams

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#### HEAD:

- Poor Concentration
- Confusion
- Headaches:
  - After Meals
  - Severe
  - □ Migraine
  - Frontal
  - Afternoon
  - Occipital
  - Afternoon
  - Daytime
  - □ Relieved by:
  - Eating Sweets
- Concussion/Whiplash
- Mental sluggishness
- Forgetfulness
- □ Indecisive
- Face twitch
- Poor memory
- Hair loss

#### EYES:

- □ Feeling of sand in eyes
- Double vision
- Blurred vision
- Poor night vision
- See bright flashes
- Halo around lights
- Eye pains
- Dark circles under eyes
- Strong light irritates
- Cataracts
- Floaters in eyes
- Visual hallucinations

#### EARS:

- □ Aches
- Discharge/Conjunctivitis
- Pains
- Ringing
- Deafness/Hearing loss
- □ Itching

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- Pressure
- Hearing aid
- □ Frequent infections

Sensitive to loud noises

Hearing hallucinations

Tubes in ears

#### **NOSE/SINUSES**

- □ Stuffy
- □ Bleeding
- □ Running/Discharge
- □ Watery nose
- Congested
- □ Infection
- Polyps
- □ Acute smell
- Drainage
- □ Sneezing spells
- Post nasal drip
- □ No sense of smell
- Do the change of seasons tend to make your symptoms worse? Yes/No

#### If yes, is it worse in the:

- Spring
- □ Summer
- Fall
- Winter

#### **MOUTH:**

- □ Coated tongue
- □ Sore tongue
- □ Teeth problems
- Bleeding gums
- □ Canker sores
- □ TMJ
- □ Cracked lips/ corners
- Chapped lips
- Fever blisters
- □ Wear dentures
- Grind teeth when sleeping
- Bad breath
- Dry mouth

#### THROAT:

- □ Mucus
- Difficulty swallowing
- Frequent hoarseness
- Tonsillitis
- Enlarged glands
- Constant clearing of throat
- □ Throat closes up

#### NECK:

- □ Stiffness
- □ Swelling
- □ Lumps
- Neck glands swell

# **CIRCULATION/RESPIRATION:**

- □ Swollen ankles
- Sensitive to hot
- Sensitive to cold
- Extremities cold or clammy
- Hands/Feet go to sleep/numbness/tingling
- High blood pressure
- □ Chest pain
- Pain between shoulders
- Dizziness upon standing
- Fainting spells
- High cholesterol
- High triglycerides
- Wheezing
- Irregular heartbeat
- Palpitations
- Low exercise tolerance
- Frequent coughs
- Breathing heavily
- Frequently sighing
- Shortness of breath
- Night sweats
- Varicose veins/spider veins
- Mitral valve prolapse
- Murmurs
- Skipped heartbeat
- Heart enlargement
- Angina pain
- Bronchitis/Pneumonia
- Emphysema
- □ Croup
- Frequent colds
- Heavy/tight chest
- Prior heart attack ? When \_\_/ \_\_/
- Phlebitis

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#### GASTROINTESTINAL

- Peptic/Duodenal Ulcer
- Poor appetite
- □ Excessive appetite
- Gallstones
- Gallbladder pain
- Nervous stomach
- □ Full feeling after small meal
- Indigestion
- □ Heartburn
- Acid Reflux
- Hiatal Hernia
- Nausea
- Vomiting
- Vomiting blood
- □ Abdominal Pains/Cramps
- Gas
- Diarrhea
- Constipation
- □ Changes in bowels
- Rectal bleeding
- □ Tarry stools
- Rectal itching
- Use laxatives
- Bloating
- Belch frequently
- Anal itching
- Anal fissures
- Bloody stools
- Undigested food in stools

#### **KIDNEY/URINARY TRACT:**

- Burning
- □ Frequent urination
- Blood in urine
- Night time urination
- Problem passing urine
- □ Kidney pain
- Kidney stones
- Painful urination
- Bladder infections
- Kidney infections
- □ Syphilis
- Bedwetting
- Have trichomonas

#### WOMEN'S HISTORY (for women only)

- Fibrocystic breasts
- Lumps in breast
- □ Fibroid Tumors/Breast
- □ Spotting
- Heavy periods
- □ Fibroid Tumors/Uterus

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#### WOMEN'S HISTORY (for women only)

- Painful periods
- □ Change in period
- Breast soreness before period
- Endometriosis
- Non-period bleeding
- Breast soreness during period
- Vaginal dryness
- Vaginal discharge
- Partial/total hysterectomy
- Hot flashes
- Mood swings
- Concentration/Memory Problems
- Breast cancer
- Ovarian cysts
- Pregnant
- Infertility
- Decreased libido
- Heavy bleeding
- □ Joint pains
- Headaches
- Weight gain
- Loss of bladder control
- Palpitations

#### **MEN'S HISTORY (for men only)**

Have you had a PSA done?

Yes No

- PSA Level:
- □ 0-2
- □ 2 − 4
- □ 4 − 10
- □ >10
- Prostate enlargement
- Prostate infection
- □ Change in libido
- Impotence
- Diminished/poor libido
- Infertility
- Lumps in testicles
- □ Sore on penis
- Genital pain
- Hernia

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- Prostate cancer
- Low sperm count
- Difficulty obtaining erection
- Difficulty maintaining an erection
- Nocturia (urination at night)

Loss of bladder control

- How many times at night? \_\_\_\_\_
- Urgency/Hesitancy/Change in Urinary Stream

#### JOINT/MUSCLES/TENDONS

- Pain wakes you
- Weakness in legs and arms
- Balance problems
- Muscle cramping
- Head injury
- Muscle stiffness in morning
- Damp weather bothers you

#### **EMOTIONAL:**

- □ Convulsions
- Dizziness
- □ Fainting Spells
- Blackouts/Amnesia
- □ Had prior shock therapy
- □ Frequently keyed up and jittery
- □ Startled by sudden noises
- Anxiety/Feeling of panic
- Go to pieces easily
- □ Forgetful
- □ Listless/groggy
- □ Withdrawn feeling/Feeling 'lost'
- Had nervous breakdown
- □ Unable to concentrate/short attention span
- Vision changes
- Unable to reason
- Considered a nervous person by others
- Tends to worry needlessly
- Unusual tension

#### **EMOTIONAL (CONTINUED)**

- □ Frustration
- Emotional numbress
- Often break out in cold sweats
- Profuse sweating
- Depressed
- Deriviously admitted for psychiatric care
- Often awakened by frightening dreams
- □ Family member had nervous breakdown
- Use tranquilizers
- Misunderstood by others
- □ Irritable/
- □ Feeling of hostility/volatile or aggressive
- Fatigue
- □ Hyperactive
- Restless leg syndrome
- Considered clumsy
- Unable to coordinate muscles
- □ Have difficulty falling asleep
- Have difficulty staying asleep
- Daytime sleepiness
- Am a workaholic
- Have had hallucinations
- Have considered suicide
- □ Have overused alcohol
- □ Family history of overused alcohol
- Cry often
- Feel insecure
- □ Have overused drugs
- Been addicted to drugs
- Extremely shy

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## PAIN ASSESSMENT

 Are you currently in pain?
 Yes \_\_\_\_ No\_\_\_\_

 Is the source of your pain due to an injury?
 Yes \_\_\_\_ No\_\_\_\_

*If yes*, please describe your injury and the date in which it occurred:

*If no*, please describe how long you have experienced this pain and what you believe it is attributed to:

Use the letters provided to mark your area(s) of pain on the illustration.



**Right Side** 

Back

Front

Left side

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# **DENTAL HISTORY**

	Yes	No
Problem with sore gums (gingivitis)?		
Ringing in the ears (tinnitus)?		
Have TMJ (temporal mandibular joint) problems?		
Metallic taste in mouth?		
Problems with bad breath (halitosis) or white tongue (thrush)?		
Previously or currently wear braces?		
Problems chewing?	·	
Floss regularly?		
Do you have amalgam dental fillings? How many?		
Did you receive these fillings as a child?		

List your approximate age and the type of dental work done from childhood until present:

Age	Type of dental work:	Health Problems following dental work? (describe)

# **NUTRITIONAL HISTORY**

Have you made any changes in your eating habits because of your health? Yes\_\_\_\_ No\_\_\_\_\_

## **FOOD DIARY**

Place a check mark next to the food/drink that applies to your current diet. (List continues on next page.)

Usual Breakfast		Usual Lunch			Usual Dinner			
	None		None		None			
	Bacon/Sausage		Butter		Beans (legumes)			
	Bagel		Coffee		Brown rice			
	Butter		Eat in a cafeteria		Butter			
	Cereal		Eat in restaurant		Carrots			
	Coffee		Fish sandwich		Coffee			
	Donut		Fried foods		Fish			
	Eggs		Hamburger		Green vegetables			
	Fruit		Hot dogs		Juice			
	Juice		Juice		Margarine			
	Margarine		Leftovers		Milk			
	Milk		Lettuce		Pasta			
	Oat bran		Margarine		Potato			
	Sugar		Мауо		Poultry			
	Sweet roll		Meat sandwich		Red meat			
	Sweetener		Milk		Rice			
	Теа		Pizza		Salad			
	Toast		Potato chips		Salad dressing			
	Water		Salad		Soda			
	Wheat bran		Salad dressing		Sugar			
	Yogurt		Soda		Sweetener			
	Oat meal		Soup		Теа			
	Milk protein shake		Sugar		Vinegar			
	Slim fast		Sweetener		Water			
	Carnation shake		Теа		White rice			
	Soy protein		Tomato		Yellow vegetables			
	Whey protein		Vegetables		Other: (List below)			
	Rice protein		Water					
	Other: (List below)		Yogurt					
			Slim fast					
			Carnation shake					
			Protein shake					

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How much of the following do you consume each week?

Candy	
Cheese	
Chocolate	
Cups of coffee containing caffeine	
Cups of decaffeinated coffee or tea	
Cups of hot chocolate	
Cups of tea containing caffeine	
Diet soda	
Ice cream	
Salty foods	
Slices of white bread (rolls/bagels, etc)	
Soda with caffeine	
Soda without caffeine	

Do you currently follow a special diet or nutritic	onal program? Yes N	No
--	---------------------	----

Ovo-lacto	Vegetarian
Diabetic	Vegan
Dairy restricted	Blood type diet
Other (describe)	

Please tell us if there is anything special about your diet that we should know.

Do you have symptoms *immediately after* eating, such as belching, bloating, sneezing, hives, etc? Yes No

If yes, are these symptoms associated with any particular food or supplement?

Yes No

If yes, please name the food or supplement and symptom(s).

Do you feel that you have *delayed* symptoms after eating certain foods, such as fatigue, muscle aches, sinus congestion, etc? (symptoms may not be evident for 24 hours or more) Yes\_\_\_ No\_\_\_\_

Do you feel **worse** when you eat a lot of:

- High fat foods
- High protein foods
- □ High carbohydrate foods (breads, pasta, potatoes)
- □ Refined sugar (junk food)
- Fried foods
- 1 or 2 alcoholic drinks
  - Other

Do you feel **better** when you eat a lot of:

- High fat foods
- High protein foods
- □ High carbohydrate foods (breads, □ 1 or 2 alcoholic drinks pasta, potatoes)

- □ Refined sugar (junk food)
- Fried foods
- □ Other\_\_\_\_\_

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Does skippi	ng meals g	reatly affect your symptoms?	Yes I	No
Has there e	ver been a	food that you have craved or '	binged' on o	ver a period of time?
Yes	No	If yes, what food(s)		

Do you have an aversion to certain foods? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, what food(s)

Please complete the following chart as it relates to your bowel movements:

Frequency	 Color	
More than 3x/day	Medium brown consistently	
1-3x/ day	Very dark or black	
4-6x/week	Greenish color	
2-3x/week	Blood is visible	
1 or fewer x/week	Varies a lot	
	Dark brown consistently	
Consistency	 Yellow, light brown	
Soft and well formed	Greasy, shiny appearance	
Often floats		
Difficult to pass		
Diarrhea		
Thin, long or narrow		
Small and hard		
Loose but not watery		
Alternating between hard and loose/watery		

Intestinal gas:

- Daily
- Occasionally
- Excessive
- Present with pain
- □ Foul smelling
- Little odor

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# LIFESTYLE HISTORY

<b>TOBACCO HISTORY</b>	
------------------------	--

Have you	ever used tobacco? Yes No					
lf	yes, what type? Cigarette Smokeles	s Ciga	ar Pi	pe Pa	atch/Gum	
	How much?					
	Number of years?If	not a curre	ent user,	year quit		
	Attempts to quit:					
Are you e	xposed to 2 <sup>nd</sup> hand smoke regularly? If y	es, please	explain:			
ALCOHO	LINTAKE					
Have you	ever used alcohol? Yes No					
If yes, how	v often do you now drink alcohol?					
	No longer drink alcohol					
	Average 1-3 drinks per week					
	Average 4-6 drinks per week					
	Average 7-10 drinks per week Average >10 drinks per week					
	otice a tolerance to alcohol (can you "hold	d" more the	n others	?) Yes	No	
-	ever had a problem with alcohol? Yes_			,		
-	icate time period (month/year) From					
-						
	UBSTANCES			- NI	_	
-	irrently or have you previously used recre		-			
If yes, what	at type(s) and method? (IV, inhaled, smo	ked, etc)				
To your ki	nowledge, have you ever been exposed t	to toxic me	tals in ye	our job or	at home?	YesNo
If yes, ind	icate which					
					Lead	
					Arsenic	
					Aluminu Cadmiu	
					Mercury	
SLEEP &	REST HISTORY					
Average r	number of hours that you sleep at night?	Less that	n 10	8-10	6-8	less than 6
Do you:						
🗆 Fe	ave trouble falling asleep? eel rested upon wakening? ave problems with insomnia?		Snore? Use slee	eping aids	?	
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#### EXERCISE HISTORY

Do you exercise regularly? Yes\_\_\_\_ No\_\_\_\_

If yes, please indicate:	Times/week			Ler	igth of	sessio	n	
Type of exercise	1x	2x	3x	4x/+	≤15	16-30 min	31-45 min	>45
Jogging/Walking								
Aerobics								
Strength Training								
Pilates/Yoga/Tai Chi								
Sports (tennis, golf, water sports, etc)								
Other (please indicate)								

If no, please indicate what problems limit your activity (e.g., lack of motivation, fatigue after exercising, etc)

# SOCIAL HISTORY

Because stress has a direct effect on your overall health and wellbeing that often leads to illness, immune system dysfunction, and emotional disorders, it is important that your health care provider is aware of any stressful influences that may be impacting your health. Informing your doctor allows him/her to offer you supportive treatment options and optimize the outcome of your health care.

#### STRESS/PSYCHOSOCIAL HISTORY

Are you overall happy? Yes\_\_\_\_ No\_\_\_\_ Do you feel you can easily handle the stress in your life? Yes \_\_\_\_ No \_\_\_\_ If no, do you believe that stress is presently reducing the quality of your life? Yes\_\_\_\_ No\_\_\_\_ If yes, do you believe that you know the source of your stress? Yes\_\_\_\_ No\_\_\_\_ If yes, what do you believe it to be?\_\_\_\_\_ Have you ever contemplated suicide? Yes\_\_\_\_ No\_\_\_\_ If yes, how often? \_\_\_\_ When was the last time?\_\_\_\_ Have you ever sought help through counseling? Yes\_\_\_\_ No\_\_\_\_ If yes, what type? (e.g., pastor, psychologist, etc)\_\_\_\_\_ Did it help?\_\_\_\_\_ ©Sequoia Education Systems, Inc. Wayne L. Sodano, D.C., D.A.B.C.I. and Ron Grisanti, D.C., D.A.B.C.O., M.S.

How well have things been going for you?

	J : ,						
	Very well	Fine	Poorly	Very poorly	Does not apply		
At school							
In your job							
In your social life							
With close friends							
With sex							
With your attitude							
With your boyfriend/girlfriend							
With your children							
With your parents							
With your spouse							
Which of the following provide you emotional support? Check all that apply         Spouse       Famil       Friends       Religious/Spiritual       Pets       Other         Have you ever been involved in abusive relationships in your life?       Yes       No         Have you ever been abused, a victim of a crime, or experienced a significant trauma?       Yes       No         Did you feel safe growing up?       Yes       No         Was alcoholism or substance abuse present in your childhood home?       Yes       No         Is alcoholism or substance abuse present in your relationships now?       Yes							
Do you practice meditation or n If yes, how often? Check all that apply:		niques?			Yes No		
Yoga     Meditation	Imagery	🗆 Breat	hing 🛛 Tai	Chi 🛛 Pra	yer 🛛 Other		
Hobbies and leisure activities:							

Is there anything that you would like to discuss with the doctor today that you feel you cannot indicate here? Yes\_\_\_\_ No\_\_\_\_

# **READINESS ASSESSMENT**

Rate on a scale of: 5 (very willing) to 1 (not willing).

In order to improve your health, how willing are you to:					
Significantly modify your diet	5	4	3	2	1
Take nutritional supplements each day	5	4	3	2	1
Keep a record of everything you eat each day	5	4	3	2	1
Modify your lifestyle (e.g. work demands, sleep habits)	5	4	3	2	1
Practice relaxation techniques	5	4	3	2	1
Engage in regular exercise	5	4	3	2	1
Have periodic lab tests to assess progress	5	4	3	2	1
Comments					

Thank you for taking the time to complete this health history medical questionnaire. The information derived from all of these forms will provide invaluable data in identifying the underlying problems of your health concerns rather than simply treating the symptoms alone.

We look forward to helping you achieve lifelong health and well being.

Sincerely,

Dr. Beech, D.C.,

# AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS

Requesting records from Dr	
Address:	
Telephone number ( )	Fax number ( )

# THE PURPOSE FOR THIS RELEASE

You are hereby authorized to furnish and release to Dr. John P. Beech, D.C. and the Center for Functional Medicine\_all information from my medical, psychological, and other health records, with no limitation placed on history of illness or diagnostic or therapeutic information, including the furnishing of photocopies of all written documents pertinent thereto.

In addition to the above general authorization to release my protected health information, I further authorize release of the following information if it is contained in those records:

Alcohol or Drug Abuse: O Yes O No

Communicable disease related information, including AIDS or ARC diagnosis and/or HIT or HTLA-III test results or treatment: O Yes O No

Genetic Testing O Yes O No

Please note: With respect to drug and alcohol abuse treatment information, or records regarding communicable disease information, the information is from confidential records which are protected by State and Federal laws that prohibit disclosure with the specific written consent of the person to who they pertain, or as otherwise permitted by law. A general authorization for the release of the protected health information is not sufficient for this purpose.

This authorization can be revoked in writing at any time except to the extent that disclosure made in good faith has already occurred in reliance on this authorization.

I hereby release **Dr. John Beech, D.C., Center for Functional Medicine** employees of or agents managing members, and the attending physician(s) from legal responsibility or liability for the release of the above information to the extent authorized. A copy of this authorization shall be as valid as the original.

I understand the there may be a fee for this service depending on the number of pages photocopied. However; no such fee will be charged if these records are requested for continuing medical care.

Patient's Name:		D.O.B	
	Please Print		
Signature:		Date	

#### **Records Requested by:**

Doctor's Name:	John P	P. Beech,	D. C.
----------------	--------	-----------	-------

Signature:\_\_\_\_\_

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# Metabolic Assessment Form<sup>™</sup>

Name:	Age:	_Sex:	Date:
PART I			
Please list your 5 major health concerns in order of importance:			
14	•		
2 5	•		
3.			

PART II

Please circle the appropriate number on all questions below. 0 as the least/never to 3 as the most/always.

				_					
Category I					Category VII				
Feeling that bowels do not empty completely	0	1	2	3	Abdominal distention after consumption of				
Lower abdominal pain relieved by passing stool or gas	0	1	2	3	fiber, starches, and sugar	0	1	2	3
Alternating constipation and diarrhea	0	1	2	3	Abdominal distention after certain probiotic				
Diarrhea	0	1	2	3	or natural supplements	0	1	2	3
Constipation	0	1	2	3	Lowered gastrointestinal motility, constipation	0	1	2	3
Hard, dry, or small stool	0	1	2	3	Raised gastrointestinal motility, diarrhea	0	1	2	3
Coated tongue or "fuzzy" debris on tongue	0	1	2	3	Alternating constipation and diarrhea	0	1	2	3
Pass large amount of foul-smelling gas	0	1	2	3	Suspicion of nutritional malabsorption	0	1	2	3
More than 3 bowel movements daily	0	1	2	3	Frequent use of antacid medication	0	1	2	3
Use laxatives frequently	0	1	2	3	Have you been diagnosed with Celiac Disease,				
r S					Irritable Bowel Syndrome, Diverticulosis/				
Category II					Diverticulitis, or Leaky Gut Syndrome?		Yes	Ν	0
Increasing frequency of food reactions	0	1	2	3					
Unpredictable food reactions	0	1	2	3	Category VIII				
Aches, pains, and swelling throughout the body	0	1	2	3	Greasy or high-fat foods cause distress	0	1	2	3
Unpredictable abdominal swelling	0	1	2	3	Lower bowel gas and/or bloating several hours				
Frequent bloating and distention after eating	0	1	2	3	after eating	0	1	2	3
Abdominal intolerance to sugars and starches	0	1	2	3	Bitter metallic taste in mouth, especially in the morning	0	1	2	3
rodominal intolerance to sugars and starenes					Burpy, fishy taste after consuming fish oils	0	1	2	3
Cotogowy III	0	1	2	2	Difficulty losing weight	0	1	2	3
Category III Intolerance to smells	0 0	1	2	3	Unexplained itchy skin	0	1	2	3
Intolerance to jewelry		1	2	3	Yellowish cast to eyes	0	1	2	3
	0	1	2	3	Stool color alternates from clay colored to				
Intolerance to shampoo, lotion, detergents, etc Multiple smell and chemical sensitivities	0 0	1 1	2 2	3	normal brown	0	1	2	3
Constant skin outbreaks	U	1	2	3	Reddened skin, especially palms	0	1	2	3
Constant skin outoreaks					Dry or flaky skin and/or hair	0	1	2	3
	0	1	2	3	History of gallbladder attacks or stones	0	1	2	3
Category IV	Õ	1	2	3	Have you had your gallbladder removed?		Yes	Ν	0
Excessive belching, burping, or bloating	Õ	1	2	3	Coto com IV				
Gas immediately following a meal	0	1	2	3	Category IX Acne and unhealthy skin	0	1	2	3
Offensive breath	0	1	2	3	Excessive hair loss	0	1	2	3
Difficult bowel movements						0	1	$\frac{2}{2}$	3
Sense of fullness during and after meals	0	1	2	3	Overall sense of bloating Bodily swelling for no reason	0	1	$\frac{2}{2}$	3
Difficulty digesting fruits and vegetables;					Hormone imbalances	0	1	2	3
undigested food found in stools						0	1	$\frac{2}{2}$	3
	0	1	2	3	Weight gain Poor bowel function	0	1	2	3
Category V	0	1	2	3	Excessively foul-smelling sweat	0	1	$\frac{2}{2}$	3
Stomach pain, burning, or aching 1-4 hours after eating	0	1	2	3	Excessively four-smenning sweat	U	1	4	3
Use of antacids	0	1	2	3	Category X				
Feel hungry an hour or two after eating					Crave sweets during the day	0	1	2	3
Heartburn when lying down or bending forward	0	1	2	3	Irritable if meals are missed	0	1	2	3
Temporary relief by using antacids, food, milk, or	0	1	2	3	Depend on coffee to keep going/get started	0	1	2	3
carbonated beverages					Get light-headed if meals are missed	0	1	2	3
Digestive problems subside with rest and relaxation	0	1	2	3	Eating relieves fatigue	0	1	2	3
Heartburn due to spicy foods, chocolate, citrus,					Feel shaky, jittery, or have tremors	0	1	2	3
peppers, alcohol, and caffeine					Agitated, easily upset, nervous	0	1	2	3
					Poor memory/forgetful	0	1	2	3
Category VI					Blurred vision	0	1	2	3
Roughage and fiber cause constipation	0	1	2	3					
Indigestion and fullness last 2-4 hours after eating	0	1	2	3	Category XI				
Pain, tenderness, soreness on left side under rib cage	0	1	2	3	Fatigue after meals	0	1	2	3
Excessive passage of gas	0	1	2	3	Crave sweets during the day	0	1	2	3
Nausea and/or vomiting	0	1	2	3	Eating sweets does not relieve cravings for sugar	0	1	2	3
Stool undigested, foul smelling, mucus like,					Must have sweets after meals	0	1	2	3
greasy, or poorly formed	0	1	2	3	Waist girth is equal or larger than hip girth	0	1	2	3
Frequent urination	0	1	2	3	Frequent urination	0	1	2	3
Increased thirst and appetite	0	1	2	3	Increased thirst and appetite	0	1	2	3
					Difficulty losing weight	0	1	2	3

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Symptom groups listed on this form are not intended to be used as a diagnosis of any disease or condition.

Category XII					Category XVI (Cont.)				
Cannot stay asleep	0	1	2	3	Night sweats	0	1	2	3
Crave salt	0	1	2	3	Difficulty gaining weight	Ő	1	2	3
Slow starter in the morning	0	1	2	3			-	_	-
Afternoon fatigue	0	1	2	3	Category XVII (Males Only)				
Dizziness when standing up quickly	0	1	2	3	Urination difficulty or dribbling	0	1	2	3
Afternoon headaches	0	1	2	3	Frequent urination	0	1	2	3
Headaches with exertion or stress	0	1	2	3	Pain inside of legs or heels	0	1	2	3
Weak nails	0	1	2	3	Feeling of incomplete bowel emptying	0	1	2	3
					Leg twitching at night	0	1	2	3
Category XIII					Category XVIII (Males Only)				
Cannot fall asleep	0	1	2	3	Decreased libido	0		•	•
Perspire easily	0	1	2	3	Decreased number of spontaneous morning erections	0	1	2	3
Under a high amount of stress	0	1	2	3	Decreased fullness of erections	0	1	2	3
Weight gain when under stress	0	1	2	3	Difficulty maintaining morning erections	0	1	2	3
Wake up tired even after 6 or more hours of sleep	0	1	2	3	Spells of mental fatigue	0	1	2	3
Excessive perspiration or perspiration with little					Inability to concentrate	0	1	2	3
or no activity	0	1	2	3	Episodes of depression	0	1	2	3
					Muscle soreness	0 0	1	2	3
Category XIV					Decreased physical stamina	0	1 1	2 2	3 3
Edema and swelling in ankles and wrists	0	1	2	3	Unexplained weight gain	0	1	2	3
Muscle cramping	0	1	2	3	Increase in fat distribution around chest and hips	0	1	$\frac{2}{2}$	3
Poor muscle endurance	0	1	2	3	Sweating attacks	0	1	2	3
Frequent urination	0	1	2	3	More emotional than in the past	Ő	1	2	3
Frequent thirst	0	1	2	3		Ū	-	-	•
Crave salt	0	1	2	3	Category XIX (Menstruating Females Only)				
Abnormal sweating from minimal activity	0	1	2	3	Perimenopausal		Yes	N	0
Alteration in bowel regularity	0	1	2	3	Alternating menstrual cycle lengths		Yes	N	0
Inability to hold breath for long periods	0	1	2	3	Extended menstrual cycle (greater than 32 days)		Yes	N	0
Shallow, rapid breathing	0	1	2	3	Shortened menstrual cycle (less than 24 days)		Yes	N	0
					Pain and cramping during periods	0	1	2	3
Category XV					Scanty blood flow Heavy blood flow	0	1	2	3
Tired/sluggish	0	1	2	3	Breast pain and swelling during menses	0	1	2	3
Feel cold—hands, feet, all over	0	1	2	3	Pelvic pain during menses	0	1	2	3
Require excessive amounts of sleep to function properly	0	1	2	3	Irritable and depressed during menses	0	1	2	3
Increase in weight even with low-calorie diet	0	1	2	3	Acne	0	1	2	3
Gain weight easily	0	1	2	3	Facial hair growth	0	1	2	3
Difficult, infrequent bowel movements	0	1	2	3	Hair loss/thinning	0	1	2	3
Depression/lack of motivation	0	1	2	3		0	1	2	3
Morning headaches that wear off as the day progresses	0	1	2	3	Category XX (Menopausal Females Only)				
Outer third of eyebrow thins	0	1	2	3	How many years have you been menopausal?			V	ears
Thinning of hair on scalp, face, or genitals, or excessive					Since menopause, do you ever have uterine bleeding?		Yes	_y	
hair loss	0	1	2	3	Hot flashes	0	1	2	3
Dryness of skin and/or scalp	0	1	2	3	Mental fogginess	Ő	1	2	3
Mental sluggishness	0	1	2	3	Disinterest in sex	0	1	2	3
					Mood swings	Ő	1	2	3
Category XVI					Depression	0	1	2	3
Heart palpitations	0	1	2	3	Painful intercourse	0	1	2	3
Inward trembling	0	1	2	3	Shrinking breasts	0	1	2	3
Increased pulse even at rest	0	1	2	3	Facial hair growth	0	1	2	3
Nervous and emotional	0	1	2	3	Acne	0	1	2	3
Insomnia	0	1	2	3	Increased vaginal pain, dryness, or itching	0	1	2	3
L									

#### PART III

 How many alcoholic beverages do you consume per week?

 How many caffeinated beverages do you consume per day?

How many times do you eat out per week?

How many times do you eat raw nuts or seeds per week?

List the three worst foods you eat during the average week:

List the three healthiest foods you eat during the average week:

#### PART IV

Please list any medications you currently take and for what conditions:

Rate your stress level on a scale of 1-10 during the average week:

How many times do you eat fish per week?

How many times do you work out per week?

Please list any natural supplements you currently take and for what conditions: