

# NEW PATIENT INTAKE FORM

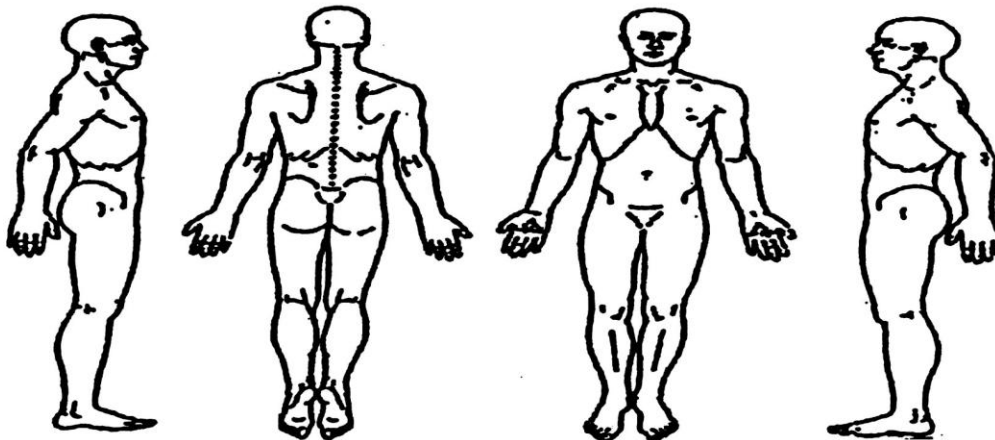


Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

1. Is today's problem caused by:  Auto Accident  Workman's Compensation

2. Indicate on the drawings below where you have pain/symptoms



3. How often do you experience your symptoms?

- Constantly (76-100% of the time)  Occasionally (26-50% of the time)  
 Frequently (51-75% of the time)  Intermittently (1-25% of the time)

4. How would you describe the type of pain?

- Sharp  Numb  
 Dull  Tingly  
 Diffuse  Sharp with motion  
 Achy  Shooting with motion  
 Burning  Stabbing with motion  
 Shooting  Electric like with motion  
 Stiff  Other: \_\_\_\_\_

5. How are your symptoms changing with time?

- Getting Worse  Staying the Same  Getting Better

6. Using a scale from 0-10 (10 being the worst), how would you rate your problem?

0 1 2 3 4 5 6 7 8 9 10 (Please circle)

7. How much has the problem interfered with your work?

- Not at all  A little bit  Moderately  Quite a bit  Extremely

8. How much has the problem interfered with your social activities?

- Not at all  A little bit  Moderately  Quite a bit  Extremely

9. Who else have you seen for your problem?

- Chiropractor  Neurologist  Primary Care Physician  
 ER physician  Orthopedist  Other: \_\_\_\_\_  
 Massage Therapist  Physical Therapist  No one

10. How long have you had this problem? \_\_\_\_\_

11. How do you think your problem began?

- Insidious  Posture  Auto Accident  Work Injury  Fall  Other \_\_\_\_\_

12. Do you consider this problem to be severe?

- Yes  Yes, at times  No

13. What makes your problem Worse? \_\_\_\_\_

Better? \_\_\_\_\_

14. What concerns you the most about your problem; what does it prevent you from doing?  
\_\_\_\_\_

15. What is your: Height \_\_\_\_\_ Weight \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Occupation \_\_\_\_\_

16. How would you rate your overall Health?

- Excellent     Very Good     Good     Fair     Poor

17. What type of exercise do you do?

- Strenuous     Moderate     Light     None

18. Indicate if you have any immediate family members with any of the following:

- Rheumatoid Arthritis     Diabetes     Lupus  
 Heart Problems     Cancer     ALS

19. For each of the conditions listed below, place a check in the "past" column if you have had the condition in the past. If you presently have a condition listed below, place a check in the "present" column.

Past	Present	Past	Present	Past	Present
<input type="checkbox"/>	<input type="checkbox"/> Headaches	<input type="checkbox"/>	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/> Diabetes
<input type="checkbox"/>	<input type="checkbox"/> Neck Pain	<input type="checkbox"/>	<input type="checkbox"/> Heart Attack	<input type="checkbox"/>	<input type="checkbox"/> Excessive Thirst
<input type="checkbox"/>	<input type="checkbox"/> Upper Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Chest Pains	<input type="checkbox"/>	<input type="checkbox"/> Frequent Urination
<input type="checkbox"/>	<input type="checkbox"/> Mid Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Stroke	<input type="checkbox"/>	<input type="checkbox"/> Smoking/Tobacco Use
<input type="checkbox"/>	<input type="checkbox"/> Low Back Pain	<input type="checkbox"/>	<input type="checkbox"/> Angina	<input type="checkbox"/>	<input type="checkbox"/> Drug/Alcohol Dependence
<input type="checkbox"/>	<input type="checkbox"/> Shoulder Pain	<input type="checkbox"/>	<input type="checkbox"/> Kidney Stones	<input type="checkbox"/>	<input type="checkbox"/> Allergies
<input type="checkbox"/>	<input type="checkbox"/> Elbow/Upper Arm Pain	<input type="checkbox"/>	<input type="checkbox"/> Kidney Disorders	<input type="checkbox"/>	<input type="checkbox"/> Depression
<input type="checkbox"/>	<input type="checkbox"/> Wrist Pain	<input type="checkbox"/>	<input type="checkbox"/> Bladder Infection	<input type="checkbox"/>	<input type="checkbox"/> Systemic Lupus
<input type="checkbox"/>	<input type="checkbox"/> Hand Pain	<input type="checkbox"/>	<input type="checkbox"/> Painful Urination	<input type="checkbox"/>	<input type="checkbox"/> Epilepsy
<input type="checkbox"/>	<input type="checkbox"/> Hip Pain	<input type="checkbox"/>	<input type="checkbox"/> Loss of Bladder Control	<input type="checkbox"/>	<input type="checkbox"/> Dermatitis/Eczema/Rash
<input type="checkbox"/>	<input type="checkbox"/> Upper Leg Pain	<input type="checkbox"/>	<input type="checkbox"/> Prostate Problems	<input type="checkbox"/>	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/>	<input type="checkbox"/> Knee Pain	<input type="checkbox"/>	<input type="checkbox"/> Abnormal Weight Gain/Loss		
<input type="checkbox"/>	<input type="checkbox"/> Ankle/Foot Pain	<input type="checkbox"/>	<input type="checkbox"/> Loss of Appetite		
<input type="checkbox"/>	<input type="checkbox"/> Jaw Pain	<input type="checkbox"/>	<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/>	<b>For Females Only</b>
<input type="checkbox"/>	<input type="checkbox"/> Joint Pain/Stiffness	<input type="checkbox"/>	<input type="checkbox"/> Ulcer	<input type="checkbox"/>	<input type="checkbox"/> Birth Control Pills
<input type="checkbox"/>	<input type="checkbox"/> Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Hepatitis	<input type="checkbox"/>	<input type="checkbox"/> Hormonal Replacement
<input type="checkbox"/>	<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/> Liver/Gall Bladder Disorder	<input type="checkbox"/>	<input type="checkbox"/> Pregnancy
<input type="checkbox"/>	<input type="checkbox"/> Cancer	<input type="checkbox"/>	<input type="checkbox"/> General Fatigue		
<input type="checkbox"/>	<input type="checkbox"/> Tumor	<input type="checkbox"/>	<input type="checkbox"/> Muscular Incoordination		
<input type="checkbox"/>	<input type="checkbox"/> Asthma	<input type="checkbox"/>	<input type="checkbox"/> Visual Disturbances		
<input type="checkbox"/>	<input type="checkbox"/> Chronic Sinusitis	<input type="checkbox"/>	<input type="checkbox"/> Dizziness		
<input type="checkbox"/>	<input type="checkbox"/> Other: _____				

20. List all prescription medications you are currently taking:

\_\_\_\_\_

21. List all of the vitamins and/or supplements you are currently taking:

\_\_\_\_\_

22. List all surgical procedures you have had:

\_\_\_\_\_

23. What activities do you do at work?

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> Sit:           | <input type="checkbox"/> Most of the day | <input type="checkbox"/> Half the day    | <input type="checkbox"/> A little of the day |
| <input type="checkbox"/> Stand:         | <input type="checkbox"/> Most of the day | <input type="checkbox"/> Half the day    | <input type="checkbox"/> A little of the day |
| <input type="checkbox"/> Computer work: | <input type="checkbox"/> Most of the day | <input type="checkbox"/> Half the day    | <input type="checkbox"/> A little of the day |
| <input type="checkbox"/> On the phone:  | <input type="checkbox"/> Most of the day | <input type="checkbox"/> Half of the day | <input type="checkbox"/> A little of the day |

24. What activities do you do outside of work?

\_\_\_\_\_

25. Have you ever been hospitalized?     No     Yes

if yes, why \_\_\_\_\_

26. Have you ever seen a chiropractor before?     No     Yes

if yes, how long ago? \_\_\_\_\_ How were the results?     Great     Good     Average     Poor

27. Have you had significant past trauma?     No     Yes

28. Anything else pertinent to your visit today? \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date: \_\_\_\_\_

## ABOUT THE ACCIDENT

1. What was the date of the accident? \_\_\_\_\_
2. What time did the accident occur? \_\_\_\_\_
3. How many vehicles were involved in the accident? \_\_\_\_\_
4. What was the estimated damage to the vehicle you were in? \_\_\_\_\_
5. What state did the accident occur in? \_\_\_\_\_
6. What city did the accident occur in? \_\_\_\_\_
7. What street or intersection were you on when the accident occurred?  
\_\_\_\_\_
8. What direction were you traveling in? \_\_\_\_\_
9. What type of impact was the auto accident? \_\_\_\_\_
10. Did your vehicle hit anything after the accident? if yes, please describe  
\_\_\_\_\_
11. Where were you sitting in the vehicle during the accident?  
\_\_\_\_\_
12. Did you know the accident was coming? \_\_\_\_\_
13. What type of vehicle were you in? \_\_\_\_\_
14. What type of vehicle impacted yours? \_\_\_\_\_
15. At the time of the impact, how fast was your vehicle moving? \_\_\_\_\_
16. At the time of impact, how fast was the other vehicle moving? \_\_\_\_\_
17. During and after the crash what happened to your vehicle? (circle all that apply)
  - kept going straight
  - kept going straight hitting a car in front
  - was hit by another vehicle
  - spun around
  - spun around and hit a stationary object
  - hit a stationary object
18. Did you lose consciousness during the accident? -yes                      - no
19. How was your head positioned during the accident? \_\_\_\_\_
20. How was your torso positioned during the accident? \_\_\_\_\_
21. How were your hands positioned during the accident? \_\_\_\_\_
22. Did your head hit anything during the accident? -no    - yes, please describe \_\_\_\_\_
23. Did your face hit anything during the accident? -no    - yes, please describe \_\_\_\_\_
24. Did your shoulders hit anything during the accident? -no    - yes, please describe \_\_\_\_\_
25. Did your neck hit anything during the accident? -no    - yes, please describe \_\_\_\_\_

26. Did your chest hit anything during the accident? -no - yes, please describe\_\_\_\_\_

27. Did your hips hit anything during the accident? -no - yes, please describe\_\_\_\_\_

28. Did your knees hit anything during the accident? -no - yes, please describe\_\_\_\_\_

29. Did your feet hit anything during the accident? -no - yes, please describe\_\_\_\_\_

30. What kind of headrest was in your vehicle?

- movable fixed headrest
- nonmovable fixed headrest
- no headrest

31. Where was the headrest positioned on your head? \_\_\_\_\_

32. Did you have your seatbelt on during the accident? - yes -no

33. Did you slide out of your seatbelt during the accident? \_\_\_\_\_

34. What was damaged in your vehicle? (Circle all that apply)

- windshield
- steering wheel
- dashboard
- seat frame
- side window
- rear window
- rear bumper
- front bumper
- trunk
- front left door
- front right door
- back left door
- mirror
- knee bolster
- back right door
- completely totaled

35. Choose the items that dented inward

- floorboards
- side door
- dashboard

36. Choose the doors that would not open as a result of the accident

- front left
- front right
- rear left
- rear right

37. Did you go to the hospital? (If no, why and do not answer 38-43)

\_\_\_\_\_

38. How did get to the hospital? \_\_\_\_\_

39. What was the name of the hospital? \_\_\_\_\_

40. Were you hospitalized over night? \_\_\_\_\_

41. Circle what you were prescribed at the hospital

- pain medication
- muscle relaxors
- neck brace

42. Did you receive any stitches for any cuts at the hospital? \_\_\_\_\_

43. Were X-Rays, MRI OR Cat Scans taken at the hospital? If yes, which area was taken?

\_\_\_\_\_

Person Completing: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**LifeStyle Health & Fitness Center  
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Oakley, California 94561  
925-978-BACK**

**3<sup>rd</sup> PARTY AND ATTORNEY  
ACKNOWLEDGMENT AND UNDERSTANDING  
(TO BE SIGNED BY PATIENT)**

I hereby acknowledge that I am receiving (or about to receive) health care services from Dr. Rick Junnila or Dr. Brenda Ramos. I have been advised that the doctor providing services to me is willing to wait for payment for these services, providing that there be a reasonable chance that payment will be made either by insurance reimbursement or of the settlement of a liability claim or law suit.

I understand that if it is determined:

- 1, That there is no insurance company obligated to pay for these services, or if the insurance company involved refuses to acknowledge an assignment to the doctor or make other provisions for the protection of the doctor's charges, or
2. If a liability claim exists, and my current attorney or any new attorney I may retain at a later date refuses to agree to protect the interest of the doctor by signing a lien agreement, or
3. If I do not engage the services of an attorney,

I agree to pay for all services rendered to me on a current basis and any remaining balance owing on my account will be paid in full as soon as my liability claim is settled or within three months from the date of last treatment, which ever occurs first. On all accounts referred to collections or litigation all reasonable collection fees, attorney fees, court costs, and/or interest fees will be paid by patient/guarantor.

Furthermore I agree to make a "good faith" payment of \$\_\_\_\_\_ on my account on or by the \_\_\_\_\_ day each month. I agree that I will continue to make these payments on my account regardless of treatment status and until my case has been settled and the balance is paid in full.

\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Patient Date of Injury

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Witness Signature

\_\_\_\_\_  
Date

AUTO ACCIDENT INSURANCE POLICY

\*You may pay for your care by using one of these three methods:

**1) MED-PAY**

Your auto insurance Med-Pay coverage will pay for your care in full, regardless of fault. Med-Pay is a set amount of funds, usually \$1,000, \$5,000 or \$10,000, which is put aside to pay your medical bills in case of an accident. You pay extra for this benefit, so use it. Your insurance rates are not affected by the cost of health expense, unless you were at fault. It is your responsibility to notify your claims office that you are being treated in this office and have them send any necessary paperwork directly to us. In the event your auto insurance DENIES that you hold insurance, REFUSES payment, DOE NOT HAVE Med-Pay Coverage, or you have EXHAUSTED your Med-Pay coverage, charges for services are due and payable.

**2) GROUP HEALTH INSURANCE**

Your group health insurance can be billed for your care. If you have an accident rider on your policy, it may be covered at 100%. You pay your deductible and co-payments as required and we will wait for the balance from the insurance company.

**3) PATIENT PAYMENT**

You can pay for your care as you go or we can arrange a convenient monthly payment plan for you. We will prepare billings for you to submit to your attorney, third party, etc.  
\*\*\*\*\*

You are considered a cash patient until all the required information is submitted to our billing office.

The only circumstance in which we will accept a lien is when all the above options are exhausted and you are making personal payments on your account. In this case, a lien may be accepted as a promise to pay the remaining portion of your bill.

We will bill your auto or health insurance and have you assign payment to us. In the event that your insurance company sends a check directly to you, be sure or bring it in, along with the attached stub, within three days. Otherwise, we may re-bill in error, which will delay future payments.

If the insurance company fails to pay a portion of your bill after 90 days, that balance will be due and payable by you.  
\*\*\*\*\*

Policyholder's Name: \_\_\_\_\_  
Your Auto Insurance Company's Name: \_\_\_\_\_  
Policy# \_\_\_\_\_ Claim #: \_\_\_\_\_  
Med-Pay Coverage?:(yes)\_\_\_\_\_ (no)\_\_\_\_\_ Amount: \$ \_\_\_\_\_  
Adjustor's Name: \_\_\_\_\_ Phone#: \_\_\_\_\_  
Claims Office Address: \_\_\_\_\_

