

We are so glad that you are here today. If you have any questions concerning our policies, forms, or procedures, just ask. It is our pleasure to help you.

Our Privacy Practices

In our office, all health information is considered confidential and we are careful about how we use it. This notice describes how your health information may be used and disclosed and how you can get access to this information. Please read about your health information and let us know if you have any questions.

We may share your health information to:

- Treat you
- Collect payment
- Run our office
- Inform you about other services
- Discuss your case with family
- Do research
- Include you in care classes
- Thank you for referring other patients

We may use your health information for:

- Health and safety reasons
- Reporting to law officials
- Reporting victims of abuse
- Court hearings and filings
- Reporting to worker's compensation

You have the right to:

- Request a copy of your health record
- Request a list of whom we share your health information with
- Ask us to limit the information we share
- Advise our management if you believe your privacy rights have been violated
- Request confidential communications
- Amend your protected health information

These privacy practices are effective:

For further information please contact:

Consultation & Exam

To begin today's visit, we will collect some confidential health information and then sit and speak with you. After we learn more about your condition, we will perform some preliminary screening tests.

If we believe that we may be able to help you, we will recommend a complete examination so we can thoroughly evaluate your condition.

We will always inform you of associated fees before we perform any procedure or service.

Report of Findings

Patients who are examined will receive a report of our findings from the recorded history, consultation, and examination.

If we believe we can help, we will accept your case at this time. If we believe that you will not respond to our care, we will not accept your case and may refer you to another provider.

Treatment Plan

If we accept your case, we may recommend treatment options based on your unique needs and then an individualized treatment plan may be created to address your short and/or long-term goals.

As you advance through treatment, periodic progress evaluations will measure and compare your improvement.

I understand and agree to the following:

- The privacy practices have been satisfactorily explained to me and I have received a copy of the Notice of Privacy Practices or had an opportunity to receive a copy
- I understand the purpose of today's visit
- The doctor(s) may use my confidential health information in the manner previously described

patient or guardian signature

date

If you need any assistance completing this paperwork, just ask. It is our pleasure to help you.
We want your visit with us to be comfortable, helpful, and educational.

confidential health information

1 PATIENT CONTACT		clinic id	date
last name		first name	m.i.
preferred to be called			
street			
city	state	zip	
home phone		mobile phone	
work phone		e-mail	

2 PATIENT PERSONAL		age	date of birth	social security #	sex	<input type="checkbox"/> male	<input type="checkbox"/> female
status		<input type="checkbox"/> single	<input type="checkbox"/> married	<input type="checkbox"/> partnered	<input type="checkbox"/> widowed	<input type="checkbox"/> separated	<input type="checkbox"/> divorced

3 EMERGENCY CONTACT		name	home phone
relationship		work phone	

4 SPOUSE OR GUARDIAN		last name	first name	m.i.
employer name				
work phone	date of birth	social security #		

5 PATIENT EMPLOYMENT		employer name	occupation
street			
city	state	zip	

Which one of our patients referred you to our clinic?

Today we will conduct a thorough history, consultation, and preliminary screening. If we believe we may be able to help you, we may recommend other diagnostic testing necessary to evaluate your condition. If we believe that you will not respond to our care, we will not accept your case and may refer you to another provider.

I understand and agree to the following:

- A history, consultation, examination, and x-rays are conducted for diagnostic and informational purposes. I am requesting these services
- My case may not be accepted for treatment at this clinic
- If the doctors believe that I may respond to their care, additional service may be recommended and I will be advised of applicable cost

patient or guardian signature

date

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confidential health information

1 PATIENT INFORMATION		clinic id		date	
last name			first name		m.i.
age	date of birth	social security #	sex	<input type="checkbox"/> male	<input type="checkbox"/> female
Are you here because you were involved in a vehicle collision?			<input type="checkbox"/> yes	<input type="checkbox"/> no	
Are you here because you were injured at your place of employment?			<input type="checkbox"/> yes	<input type="checkbox"/> no	
Are you here because you were involved in another type of accident?			<input type="checkbox"/> yes	<input type="checkbox"/> no	
Who is responsible for this account?					
Will you be using health insurance to supplement payment to our office*?			<input type="checkbox"/> yes	<input type="checkbox"/> no	

* If YES, please complete the INSURANCE COVERAGE and INSURED INFORMATION sections of this form.

2 INSURANCE COVERAGE	
type of insurance	
<input type="checkbox"/> employee group health plan	<input type="checkbox"/> personal health insurance
<input type="checkbox"/> personal injury	<input type="checkbox"/> Workers' Compensation
<input type="checkbox"/> health savings account	<input type="checkbox"/> TRICARE/CHAMPUS
<input type="checkbox"/> Medicare	<input type="checkbox"/> CHAMPVA
<input type="checkbox"/> Medicaid	<input type="checkbox"/> FECA
primary insurance company	primary ins ID# primary ins group#
secondary insurance company	secondary ins ID# secondary ins group#

3 INSURED INFORMATION		Are the insured and patient the same person? <input type="checkbox"/> yes <input type="checkbox"/> no		If YES, do not complete section 3.	
last name			first name		m.i.
street					
city		state	zip		
age	date of birth	social security #	sex	<input type="checkbox"/> male	<input type="checkbox"/> female
relationship to insured		<input type="checkbox"/> spouse <input type="checkbox"/> dependent <input type="checkbox"/> Other _____			

We are here to service our patients the best way we know how. We understand the value of health insurance. However, because health insurance plans are intended only to supplement out of pocket expenses for care, it may not cover all the care you need. We will verify your applicable insurance benefits and report the supplemental coverage to you.

Our relationship is with each patient individually, not the insurance companies. If we believe that we may be able to help you and we accept your case, our recommendations will be based on what we believe is best for you - supported by our experience. We take great care in making our services affordable regardless of health insurance coverage.

I understand and agree to the following:

- There is no guarantee that my health insurance plan or policy will pay for all or part of my care
- I will be informed of fees and charges before the associated procedure or service is performed
- As the patient or guardian of a patient, I am ultimately responsible for all charges incurred from services rendered

patient or guardian signature

date

1 BENEFITS ASSIGNMENT

I authorize that payment of charges be made directly to the doctor(s) of this clinic. This authorization includes:

1. All insurance reimbursement for services rendered, including those which may be payable to me under my insurance plan or policy
2. Amounts owed on my behalf from proceeds of any settlement related to my case.

patient or guardian signature

date

2 INFORMATION RELEASE

I authorize the release of any necessary information to my insurance companies, pre-paid health plan or account, or government managed health plan to request payment benefits to me or my assignee.

patient or guardian signature

date

INSURANCE VERIFICATION

OFFICE USE ONLY – Please Do Not Write In This Box

Is this a **Workers' Comp** case?

☐ yes ☐ no

Has the injury been reported?

☐ yes ☐ no

Name:

Title:

Is patient currently employed at place of injury? ☐ yes ☐ no

Name of person authorizing care:

Is this an **Auto Collision** or **Personal Injury** case?

☐ yes ☐ no

Has it been reported to the insurance company?

☐ yes ☐ no

Has an application for benefits been filed?

☐ yes ☐ no

Did the police write a report?

☐ yes ☐ no

Is auto or PI insurance primary?

☐ yes ☐ no

Agent name and contact info:

Does the plan cover the following services?

chiropractic adjustments ☐ yes ☐ no

modalities:

hot/cold packs ☐ yes ☐ no

mechanical traction ☐ yes ☐ no

electric stimulation ☐ yes ☐ no

ultrasound ☐ yes ☐ no

therapeutic exercise and activities ☐ yes ☐ no

neuromuscular re-education ☐ yes ☐ no

massage ☐ yes ☐ no

manual therapy technique ☐ yes ☐ no

exams ☐ yes ☐ no

supports, braces, collars ☐ yes ☐ no

pillows ☐ yes ☐ no

nutritional supplements ☐ yes ☐ no

orthotics ☐ yes ☐ no

other: ☐ yes ☐ no

other: ☐ yes ☐ no

Does the plan have a deductible? ☐ yes ☐ no

Amount for an individual:

Amount for the family:

Amount currently met:

When does the deductible renew?

Do charges for diagnostic tests apply to the deductible?

What is the co-pay after the deductible is met?

What is the maximum yearly benefit?

What is the yearly visit cap?

Does the company assign benefits to the doctor? ☐ yes ☐ no

Are any special forms required to file claims? ☐ yes ☐ no

What is the name of the person that you spoke with?

Last:

First:

ID#

Extension:

Notes:

PEDIATRIC PATIENT INTRODUCTION

CHILD'S NAME: _____ MOTHER'S NAME: _____ DOB: _____
CASE NUMBER: _____ FATHER'S NAME: _____ DOB: _____
ADDRESS: _____ CITY/TOWN: _____ STATE: _____ ZIP: _____
HOME PHONE: _____ MOTHER'S WORK PHONE: _____ MOTHER'S CELL PHONE: _____
EMAIL: _____ FATHER'S WORK PHONE: _____ FATHER'S CELL PHONE: _____

BIRTH DATE: _____ AGE: _____ SEX: _____ NUMBER OF SIBLINGS: _____ REFERRED BY: _____
BIRTH WEIGHT: _____ BIRTH LENGTH: _____ CURRENT WEIGHT: _____ CURRENT LENGTH: _____

THIRD TRIMESTER PRESENTATION: VERTEX _____ BREECH _____ TRANSVERSE _____ FACE/BROW _____
TYPE OF BIRTH: NORMAL VAGINAL _____ FORCEPS _____ CESAREAN _____ SUCTION CAP OR VACUUM _____
LOCATION: HOME _____ BIRTHING CENTER _____ HOSPITAL _____
PROBLEMS DURING PREGNANCY: _____
PROBLEMS DURING LABOR/DELIVERY: _____
APGAR SCORES: _____ WAS THERE PRESENCE AT BIRTH OF: JAUNDICE (YELLOW)? _____ CYANOSIS (BLUE)? _____
CONGENITAL ANOMALIES/DEFECTS? _____ IF YES, PLEASE EXPLAIN? _____

INFANT FEEDING: BREAST _____ BOTTLE _____ IF BOTTLE, WHICH FORMULA? _____
NUMBER OF HOURS SLEEPING PER NIGHT: _____ QUALITY OF SLEEP: GOOD _____ FAIR _____ POOR _____

OBSTETRICIAN/MIDWIFE: _____
PEDIATRICIAN/FAMILY MD: _____
DATE OF LAST VISIT: _____ PURPOSE: _____
IMMUNIZATION HISTORY: _____
NUMBER OF DOSES OF ANTIBIOTICS YOUR CHILD HAS TAKEN: DURING THE PAST SIX MONTHS _____ DURING HIS/HER LIFETIME _____
PREVIOUS CHIROPRACTOR: _____
DATE OF LAST VISIT: _____ PURPOSE: _____
HAS YOUR CHILD EVER BEEN TREATED ON AN EMERGENCY BASIS? _____ IF YES, PLEASE EXPLAIN: _____

PURPOSE OF THIS APPOINTMENT: _____
INSURANCE/BILLING INFORMATION: _____ POLICY #: _____

AUTHORIZATION FOR CARE OF MINOR

I HEREBY AUTHORIZE THIS OFFICE AND ITS DOCTOR(S) TO ADMINISTER CARE AS THEY SO DEEM NECESSARY TO MY
SON/DAUGHTER/WARD (UPON APPROVAL OF PARENT OR GUARDIAN).

SIGNED: _____ WITNESSED: _____ DATE _____

I REALIZE THAT I AM RESPONSIBLE FOR ALL FEES CHARGED BY THIS OFFICE AND I AGREE TO PAY FOR ALL SERVICES PROVIDED.
X-RAYS REMAIN THE PROPERTY OF THIS OFFICE.

SIGNED: _____ DATE _____

PEDIATRIC CASE HISTORY

DELIVERY/BIRTH HISTORY: _____

AT WHAT AGE DID THE CHILD:

RESPOND TO SOUND _____ FOLLOW AN OBJECT WITH HIS/HER EYES _____ HOLD HEAD UP _____
SIT ALONE _____ CRAWL _____ STAND _____ WALK ALONE _____

AT WHAT AGE, IF EVER, DID THIS CHILD SUFFER FROM THE FOLLOWING CHILDHOOD DISEASES?

CHICKENPOX _____ MUMPS _____ MEASLES _____ RUBELLA _____
RUBEOLA _____ WHOOPING COUGH _____ OTHER _____

HAS THIS CHILD EVER SUFFERED FROM:

- | | | | |
|---|--|--|--|
| <input type="checkbox"/> HEADACHES | <input type="checkbox"/> ORTHOPEDIC PROBLEMS | <input type="checkbox"/> DIGESTIVE DISORDERS | <input type="checkbox"/> BEHAVIORAL PROBLEMS |
| <input type="checkbox"/> DIZZINESS | <input type="checkbox"/> NECK PROBLEMS | <input type="checkbox"/> POOR APPETITE | <input type="checkbox"/> ADD/ADHD |
| <input type="checkbox"/> FAINTING | <input type="checkbox"/> ARM PROBLEMS | <input type="checkbox"/> STOMACH ACHES | <input type="checkbox"/> RUPTURES/HERNIA |
| <input type="checkbox"/> SEIZURES/CONVULSIONS | <input type="checkbox"/> LEG PROBLEMS | <input type="checkbox"/> REFLUX | <input type="checkbox"/> MUSCLE PAIN |
| <input type="checkbox"/> HEART TROUBLE | <input type="checkbox"/> JOINT PROBLEMS | <input type="checkbox"/> CONSTIPATION | <input type="checkbox"/> GROWING PAINS |
| <input type="checkbox"/> CHRONIC EARACHES | <input type="checkbox"/> BACKACHES | <input type="checkbox"/> DIARRHEA | <input type="checkbox"/> ALLERGIES TO _____ |
| <input type="checkbox"/> SINUS TROUBLE | <input type="checkbox"/> POOR POSTURE | <input type="checkbox"/> DIABETES | <input type="checkbox"/> ALLERGIES TO _____ |
| <input type="checkbox"/> ASTHMA | <input type="checkbox"/> SCOLIOSIS | <input type="checkbox"/> HYPERTENSION | <input type="checkbox"/> ALLERGIES TO _____ |
| <input type="checkbox"/> COLDS/FLU | <input type="checkbox"/> WALKING TROUBLE | <input type="checkbox"/> ANEMIA | <input type="checkbox"/> OTHER _____ |
| <input type="checkbox"/> COLIC | <input type="checkbox"/> BROKEN BONES | <input type="checkbox"/> BED WETTING | <input type="checkbox"/> OTHER _____ |

HAS THIS CHILD EVER SUFFERED THE FOLLOWING SPINAL TRAUMAS?

- | | | |
|---|---|--|
| <input type="checkbox"/> FALL IN BABY WALKER | <input type="checkbox"/> FALL FROM BED OR COUCH | <input type="checkbox"/> FALL OFF SKATEBOARD OR SKATES |
| <input type="checkbox"/> FALL FROM CRIB | <input type="checkbox"/> FALL OFF SWING | <input type="checkbox"/> FALL OFF BICYCLE |
| <input type="checkbox"/> FALL FROM HIGHCHAIR | <input type="checkbox"/> FALL OFF SLIDE | <input type="checkbox"/> FALL DOWN STAIRS |
| <input type="checkbox"/> FALL FROM CHANGING TABLE | <input type="checkbox"/> FALL OFF MONKEY BARS | <input type="checkbox"/> OTHER _____ |

HAS THIS CHILD EVER SUSTAINED AN INJURY PLAYING ORGANIZED SPORTS? _____ IF YES, PLEASE EXPLAIN: _____

HAS THIS CHILD EVER SUSTAINED INJURIES IN AN AUTO ACCIDENT? _____ IF YES, PLEASE EXPLAIN: _____

PRESENT HISTORY: _____

SURGERY: _____

MEDICATIONS: _____

ACCIDENTS: _____

FAMILY HISTORY: _____